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July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Sumitomo Electric Industries, Ltd.
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange / Fukuoka Stock Exchange
Securities code: 5802
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Representative: Osamu Inoue, President and COO
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Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	1,330,591	15.9	97,059	61.0	103,039	66.6	66,414	89.1
June 30, 2025	1,148,436	2.9	60,301	13.2	61,837	5.2	35,119	10.6

Note: Comprehensive income
For the three months ended June 30, 2026: ¥176,808 million [418.3%]
For the three months ended June 30, 2025: ¥34,113 million [(78.8)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	21.29	—
June 30, 2025	11.26	—

Note: The Company conducted a stock split at a ratio of four shares per common stock with the effective date on July 1, 2026. "Basic earnings per share" is calculated under the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	5,143,492	2,927,697	55.1
March 31, 2026	4,824,532	2,834,999	56.9

Reference: Equity
As of June 30, 2026: ¥2,834,954 million
As of March 31, 2026: ¥2,743,434 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	―	50.00	―	104.00	154.00
Fiscal year ending March 31, 2027	―				
Fiscal year ending March 31, 2027 (Forecast)		19.00	―	20.00	39.00

Note: 1. Revisions to the forecast of cash dividends most recently announced: None

2. The Company conducted a stock split at a ratio of four shares per common stock with the effective date on July 1, 2026. The cash dividends per share for the fiscal year ended March 31, 2026 are based on the number of shares before the stock split. The cash dividends per share for the fiscal year ending March 31, 2027 (Forecast) are based on the number of shares after the stock split. If the stock split is not considered, annual dividends for the fiscal year ending March 31, 2027 (Forecast) would be 156.00 yen per share.

3. Consolidated financial forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	2,640,000	11.2	195,000	27.4	201,000	29.2	140,000	42.9	44.88
Full year	5,400,000	5.7	450,000	7.6	460,000	6.7	340,000	(8.0)	108.99

Note: 1. Revisions to the financial forecasts most recently announced: Yes

2. The Company conducted a stock split at a ratio of four shares per common stock with the effective date on July 1, 2026. "Basic earnings per share" is calculated based on the number of shares after the stock split.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: — company (Company name: —)

Excluded: — company (Company name: —)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	3,175,762,284 shares
As of March 31, 2026	3,175,762,284 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	56,084,452 shares
As of March 31, 2026	56,082,784 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	3,119,678,432 shares
Three months ended June 30, 2025	3,119,684,408 shares

Note: The Company conducted a stock split at a ratio of four shares per common stock with the effective date on July 1, 2026. "Total number of issued shares at the end of the period", "Number of treasury shares at the end of the period", and "Average number of shares outstanding during the period" are calculated under the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* Review of attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

This material contains forward-looking statements, based on judgments and estimates that have been made on the basis of currently available information. Therefore, the final results might be different from the forecast due to various factors.

Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and time deposits	236,982	264,729
Trade notes, accounts receivable and contract assets	948,212	917,754
Inventories	1,018,148	1,139,936
Other current assets	225,322	257,229
Allowance for doubtful receivables	(4,053)	(3,394)
Total current assets	2,424,611	2,576,254
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	327,022	333,789
Machinery, equipment and vehicles, net	473,442	476,873
Tools, furniture and fixtures, net	70,199	71,959
Other, net	318,771	337,405
Total property, plant and equipment	1,189,434	1,220,026
Intangible assets	62,086	62,018
Investments and other assets		
Investment securities	713,033	848,873
Other	446,392	447,240
Allowance for doubtful receivables	(11,024)	(10,919)
Total investments and other assets	1,148,401	1,285,194
Total non-current assets	2,399,921	2,567,238
Total assets	4,824,532	5,143,492

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Trade notes and accounts payable	487,654	539,072
Short-term debt	210,726	328,448
Commercial papers	63,276	63,946
Current portion of bonds	44,997	44,999
Accrued income taxes	49,102	54,722
Provisions	5,236	3,919
Other current liabilities	486,765	506,301
Total current liabilities	1,347,756	1,541,407
Non-current liabilities		
Bonds	129,945	129,949
Long-term debt	171,598	170,354
Net defined benefit liabilities	53,887	54,224
Provisions	665	647
Other non-current liabilities	285,682	319,214
Total non-current liabilities	641,777	674,388
Total liabilities	1,989,533	2,215,795
Net assets		
Shareholders’ equity		
Common stock	99,737	99,737
Capital surplus	141,937	142,036
Retained earnings	1,903,632	1,888,980
Treasury stock	(20,791)	(20,755)
Total shareholders’ equity	2,124,515	2,109,998
Accumulated other comprehensive income		
Net unrealized holding gains or losses on available-for-sale securities	241,274	328,573
Deferred gains or losses on hedges	(1,726)	338
Foreign currency translation adjustments	240,547	261,382
Remeasurements of defined benefit plans	138,824	134,663
Total accumulated other comprehensive income	618,919	724,956
Non-controlling interests	91,565	92,743
Total net assets	2,834,999	2,927,697
Total liabilities and net assets	4,824,532	5,143,492

(2) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income

Consolidated Statement of Income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	1,148,436	1,330,591
Cost of sales	941,518	1,070,970
Gross profit	206,918	259,621
Selling, general and administrative expenses	146,617	162,562
Operating profit	60,301	97,059
Non-operating income		
Interest income	859	1,383
Dividend income	3,194	3,698
Share of profit of investments accounted for using the equity method	3,151	8,876
Other income	4,996	4,017
Total non-operating income	12,200	17,974
Non-operating expenses		
Interest expenses	6,013	5,449
Other expenses	4,651	6,545
Total non-operating expenses	10,664	11,994
Ordinary profit	61,837	103,039
Extraordinary losses		
Loss on disposal of property, plant and equipment	638	658
Total extraordinary losses	638	658
Profit before income taxes	61,199	102,381
Income taxes	20,262	33,375
Profit	40,937	69,006
Profit attributable to non-controlling interests	5,818	2,592
Profit attributable to owners of parent	35,119	66,414

Consolidated Statement of Comprehensive Income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	40,937	69,006
Other comprehensive income		
Net unrealized holding gains or losses on available-for-sale securities	20,752	86,863
Deferred gains or losses on hedges	741	2,058
Foreign currency translation adjustments	(15,663)	20,023
Remeasurements of defined benefit plans	(1,676)	(3,962)
Share of other comprehensive income of affiliates accounted for using equity method	(10,978)	2,820
Total other comprehensive income	(6,824)	107,802
Comprehensive income	34,113	176,808
Comprehensive income attributable to		
Owners of the parent	29,983	172,451
Non-controlling interests	4,130	4,357

Segment Information

Reportable segment information for the three months ended June 30, 2025 and 2026 was as follows:

Three months ended June 30, 2025

(Millions of yen)

	Reportable segment							
	Environment & Energy	Infocommuni-cations	Automotive	Electronics	Industrial Materials & Others	Total	Adjustments (Note 1)	Consolidated (Note 2)
Sales to customers	254,302	60,102	670,226	77,755	86,051	1,148,436	—	1,148,436
Intersegment sales	8,570	1,561	373	12,265	6,823	29,592	(29,592)	—
Net sales	262,872	61,663	670,599	90,020	92,874	1,178,028	(29,592)	1,148,436
Segment profit or loss	13,622	8,131	26,587	6,289	5,625	60,254	47	60,301

Notes:

1. Segment profit or loss included in Adjustments of ¥47 million consists mainly of unrealized profits caused by intersegment transactions.
2. Segment profit or loss is reconciled with operating profit in the consolidated statement of income.

Three months ended June 30, 2026

(Millions of yen)

	Reportable segment							
	Environment & Energy	Infocommuni-cations	Automotive	Electronics	Industrial Materials & Others	Total	Adjustments (Note 1)	Consolidated (Note 2)
Sales to customers	244,413	81,661	802,326	94,317	107,874	1,330,591	—	1,330,591
Intersegment sales	8,626	4,823	477	16,264	7,869	38,059	(38,059)	—
Net sales	253,039	86,484	802,803	110,581	115,743	1,368,650	(38,059)	1,330,591
Segment profit or loss	15,265	27,246	26,026	11,720	17,047	97,304	(245)	97,059

Notes:

1. Segment profit or loss included in Adjustments of ¥(245) million consists mainly of unrealized profits caused by intersegment transactions.
2. Segment profit or loss is reconciled with operating profit in the consolidated statement of income.