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February 3, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Sumitomo Electric Industries, Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange / Fukuoka Stock Exchange
 Securities code: 5802
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	3,686,897	7.1	271,045	31.0	276,459	39.7	177,214	55.9
December 31, 2024	3,441,239	6.8	206,839	39.4	197,959	42.0	113,684	47.3

Note: Comprehensive income For the nine months ended December 31, 2025: ¥335,550 million [71.8%]
For the nine months ended December 31, 2024: ¥195,298 million [2.7%]

	Basic earnings per share	Diluted earnings per share
Nine months ended		
December 31, 2025	Yen 227.22	Yen —
December 31, 2024	145.77	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of			
December 31, 2025	Millions of yen 4,844,534	Millions of yen 2,659,222	% 51.3
March 31, 2025	4,441,629	2,530,437	51.6

Reference: Equity

As of December 31, 2025: ¥2,487,340 million
As of March 31, 2025: ¥2,290,394 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen —	Yen 36.00	Yen —	Yen 61.00	Yen 97.00
Fiscal year ending March 31, 2026	—	50.00	—		
Fiscal year ending March 31, 2026 (Forecast)				68.00	118.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	4,900,000	4.7	375,000	16.9	381,000	23.1	320,000	65.1	410.30

Note: Revisions to the financial forecasts most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: — company (Company name: —)

Excluded: — company (Company name: —)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	793,940,571 shares
As of March 31, 2025	793,940,571 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	14,022,154 shares
As of March 31, 2025	14,080,186 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	779,920,018 shares
Nine months ended December 31, 2024	779,864,618 shares

* Review of attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

This material contains forward-looking statements, based on judgments and estimates that have been made on the basis of currently available information. Therefore, the final results might be different from the forecast due to various factors.

Consolidated Financial Statements

(1) Consolidated Balance Sheets

	(Millions of yen)	
	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and time deposits	295,903	348,576
Trade notes, accounts receivable and contract assets	911,918	931,593
Inventories	922,998	1,031,781
Other current assets	200,556	202,133
Allowance for doubtful receivables	(11,284)	(4,240)
Total current assets	<u>2,320,091</u>	<u>2,509,843</u>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	323,388	328,401
Machinery, equipment and vehicles, net	436,926	470,940
Tools, furniture and fixtures, net	66,595	71,213
Other, net	294,921	314,956
Total property, plant and equipment	<u>1,121,830</u>	<u>1,185,510</u>
Intangible assets	61,378	63,061
Investments and other assets		
Investment securities	604,733	737,484
Other	334,295	356,871
Allowance for doubtful receivables	(698)	(8,235)
Total investments and other assets	<u>938,330</u>	<u>1,086,120</u>
Total non-current assets	<u>2,121,538</u>	<u>2,334,691</u>
Total assets	4,441,629	4,844,534

	(Millions of yen)	
	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Trade notes and accounts payable	473,834	526,578
Short-term debt	314,294	368,233
Commercial papers	32,416	90,322
Current portion of bonds	—	14,995
Accrued income taxes	37,442	50,056
Provisions	11,097	3,939
Other current liabilities	417,760	473,059
Total current liabilities	<hr/> 1,286,843	<hr/> 1,527,182
Non-current liabilities		
Bonds	174,916	159,940
Long-term debt	166,365	168,522
Net defined benefit liabilities	51,820	55,237
Provisions	671	650
Other non-current liabilities	230,577	273,781
Total non-current liabilities	<hr/> 624,349	<hr/> 658,130
Total liabilities	<hr/> 1,911,192	<hr/> 2,185,312
Net assets		
Shareholders' equity		
Common stock	99,737	99,737
Capital surplus	165,319	145,802
Retained earnings	1,618,695	1,712,396
Treasury stock	(20,818)	(20,796)
Total shareholders' equity	<hr/> 1,862,933	<hr/> 1,937,139
Accumulated other comprehensive income		
Net unrealized holding gains or losses on available-for-sale securities	177,927	257,633
Deferred gains or losses on hedges	(3,692)	(1,402)
Foreign currency translation adjustments	162,741	214,594
Remeasurements of defined benefit plans	90,485	79,376
Total accumulated other comprehensive income	<hr/> 427,461	<hr/> 550,201
Non-controlling interests	<hr/> 240,043	<hr/> 171,882
Total net assets	<hr/> 2,530,437	<hr/> 2,659,222
Total liabilities and net assets	<hr/> 4,441,629	<hr/> 4,844,534

(2) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income

Consolidated Statement of Income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	3,441,239	3,686,897
Cost of sales	2,816,920	2,965,294
Gross profit	624,319	721,603
Selling, general and administrative expenses	417,480	450,558
Operating profit	206,839	271,045
Non-operating income		
Interest income	2,588	2,891
Dividend income	7,222	6,542
Share of profit of investments accounted for using the equity method	7,100	19,002
Other income	12,403	8,656
Total non-operating income	29,313	37,091
Non-operating expenses		
Interest expenses	23,119	17,633
Other expenses	15,074	14,044
Total non-operating expenses	38,193	31,677
Ordinary profit	197,959	276,459
Extraordinary income		
Gain on sales of property, plant and equipment	—	6,721
Gain on sale of shares of subsidiaries and associates	—	4,387
Gain on sales of investment securities	6,268	2,577
Total extraordinary income	6,268	13,685
Extraordinary losses		
Loss on disposal of property, plant and equipment	1,989	2,644
Restructuring expenses	7,293	7,483
Total extraordinary losses	9,282	10,127
Profit before income taxes	194,945	280,017
Income taxes	60,394	80,180
Profit	134,551	199,837
Profit attributable to non-controlling interests	20,867	22,623
Profit attributable to owners of parent	113,684	177,214

Consolidated Statement of Comprehensive Income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	134,551	199,837
Other comprehensive income		
Net unrealized holding gains or losses on available-for-sale securities	26,842	82,268
Deferred gains or losses on hedges	(1,876)	2,285
Foreign currency translation adjustments	41,801	65,640
Remeasurements of defined benefit plans	(8,349)	(7,058)
Share of other comprehensive income of affiliates accounted for using equity method	2,329	(7,422)
Total other comprehensive income	60,747	135,713
Comprehensive income	195,298	335,550
Comprehensive income attributable to		
Owners of the parent	168,726	299,988
Non-controlling interests	26,572	35,562

Segment Information

Reportable segment information for the nine months ended December 31, 2024 and 2025 was as follows:

Nine months ended December 31, 2024

	Reportable segment					Total	Adjustments (Note 1)	(Millions of yen) Consolidated (Note 2)
	Environment & Energy	Infocommunications	Automotive	Electronics	Industrial Materials & Others			
Sales to customers	758,483	156,540	2,009,981	250,733	265,502	3,441,239	—	3,441,239
Intersegment sales	25,418	3,247	1,716	38,646	13,838	82,865	(82,865)	—
Net sales	783,901	159,787	2,011,697	289,379	279,340	3,524,104	(82,865)	3,441,239
Segment profit or loss	52,524	10,393	103,787	25,852	14,369	206,925	(86)	206,839

Notes:

1. Segment profit or loss included in Adjustments of ¥ (86) million consists mainly of unrealized profits caused by intersegment transactions.
2. Segment profit or loss is reconciled with operating profit in the consolidated statement of income.

Nine months ended December 31, 2025

	Reportable segment					Total	Adjustments (Note 1)	(Millions of yen) Consolidated (Note 2)
	Environment & Energy	Infocommunications	Automotive	Electronics	Industrial Materials & Others			
Sales to customers	808,047	212,896	2,133,904	262,080	269,970	3,686,897	—	3,686,897
Intersegment sales	26,087	7,699	1,261	42,597	16,713	94,357	(94,357)	—
Net sales	834,134	220,595	2,135,165	304,677	286,683	3,781,254	(94,357)	3,686,897
Segment profit or loss	56,076	46,093	118,428	29,411	21,209	271,217	(172)	271,045

Notes:

1. Segment profit or loss included in Adjustments of ¥ (172) million consists mainly of unrealized profits caused by intersegment transactions.
2. Segment profit or loss is reconciled with operating profit in the consolidated statement of income.