SUMITOMO ELECTRIC
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Supplementary Sheet for the 1st half of FY2025

Sumitomo Electric Industries, Ltd.
October 31, 2025

SUMITOMO ELECTRIC GROUP

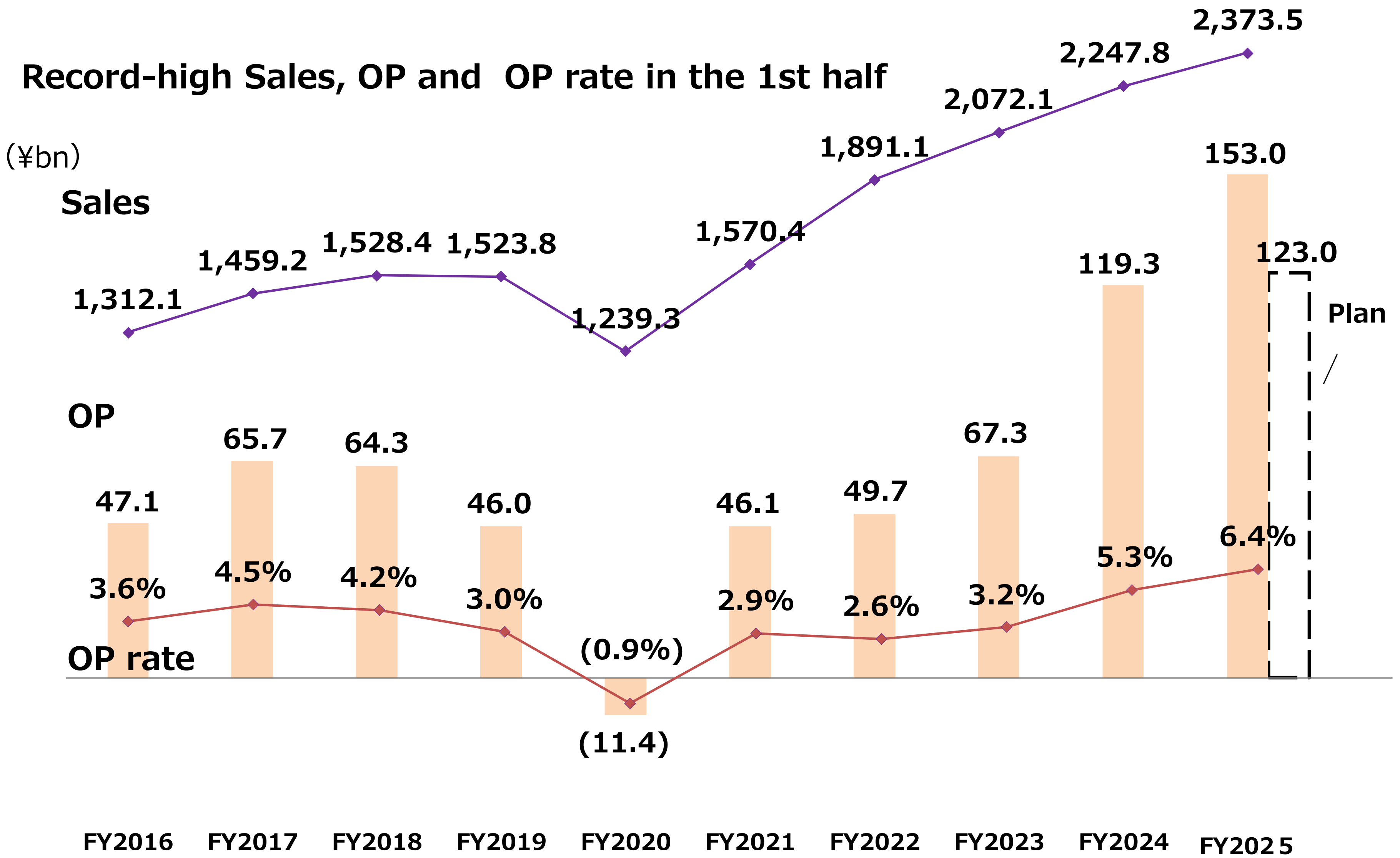
1-1. FY2025 1st half results (PL)

¥bn	FY2024 1H Actual①	FY2025 1H Plan②	**FY2025 1H Actual③**	Growth ③−①	Difference ③−②
Net Sales	2,247.8	2,260.0	**2,373.5**	+125.7	+113.5
Operating Profit	119.3	123.0	**153.0**	+33.7	+30.0
Share of profit of investments accounted for using equitymethod	17.0		**11.2**	(5.8)	
Interest expenses	(15.9)		**(11.9)**	+4.0	
Other Non-Operating Income/Expenses	1.3		**3.3**	+1.9	
Ordinary Income	121.7	126.0	**155.5**	+33.8	+29.5
Extraodinary Income or Loss	0.9		**2.6**	+1.7	
Profit before Income Taxes	122.6		**158.1**	+35.5	
Taxes and Profit Attributable to Non-Controlling Interests	(46.8)		**(60.2)**	(13.4)	
Profit Attributable to Owners of the Parent	75.8	75.0	**97.9**	+22.2	+22.9

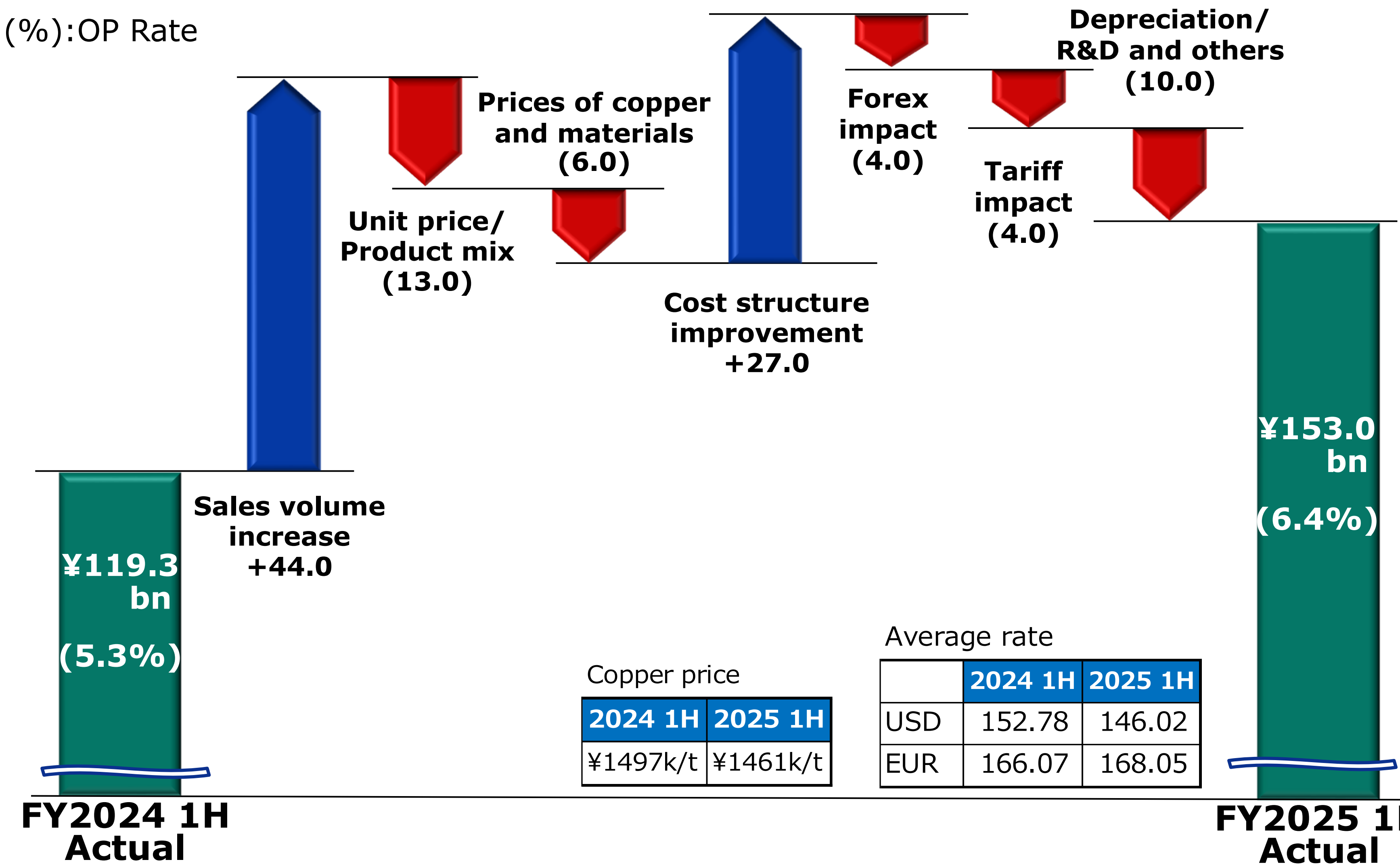
(＊)1H：1st half

1-2. 1st half performance trends

Record-high Sales, OP and OP rate in the 1st half



1-3. OP variation factors from FY2024 1st half to FY2025 1st half



Copper price

2024 1H	2025 1H
¥1497k/t	¥1461k/t

Average rate

	2024 1H	2025 1H
USD	152.78	146.02
EUR	166.07	168.05

1-4. Sales and OP by segment

¥ bn	FY2024 1H Actual①		FY2025 1H Plan②		**FY2025 1H Actual③**		Growth ③－①		Difference ③－②	
	Sales	OP	Sales	OP	**Sales**	**OP**	Sales	OP	Sales	OP
Environment and Energy	516.4	31.5	520.0	24.0	**536.0**	**34.5**	+19.6	+2.9	+16.0	+10.5
Info-communications	103.6	4.9	130.0	20.0	**135.4**	**22.1**	+31.8	+17.2	+5.4	+2.1
Automotive	1,305.4	55.0	1,290.0	54.0	**1,378.2**	**65.4**	+72.8	+10.4	+88.2	+11.4
Electronics	191.5	18.2	190.0	15.0	**197.3**	**18.0**	+5.8	(0.2)	+7.3	+3.0
Industrial Materials and Others	185.7	9.5	190.0	10.0	**188.2**	**12.9**	+2.6	+3.4	(1.8)	+2.9
Total	2,247.8	119.3	2,260.0	123.0	**2,373.5**	**153.0**	+125.7	+33.7	+113.5	+30.0

※Differences between the aggregate of all segments and Total are consolidated eliminations.

1-5. OP variation factors and performance trends by segment

Left : Sales　Right : OP（¥bn）

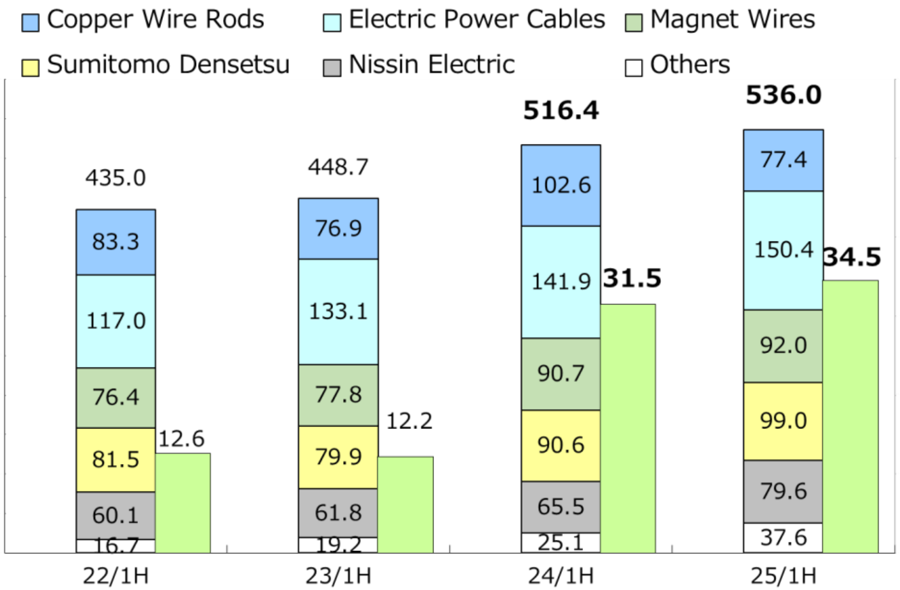
Environment and Energy

【OP】25/1H : 34.5 billion yen (+2.9 billion yen from 24/1H)

（+）Increase in number of power cable, rectangular magnet wires for xEV

（+）Increase in sales of Nisshin Electric and Sumitomo Densetsu

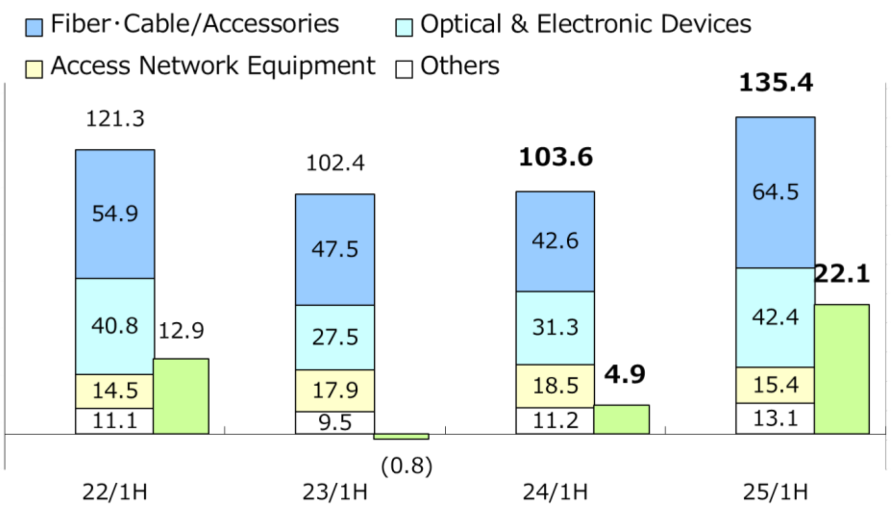
（+）Copper price impact : Sales ¥ 3.5 bn
（+） OP ¥(2.6) bn



Infocommunications

【OP】25/1H : 22.1 billion yen (+17.2 billion yen from 24/1H)

（+）Increase in volume of optical devices and connectors for data centers due to expansion of Generative AI



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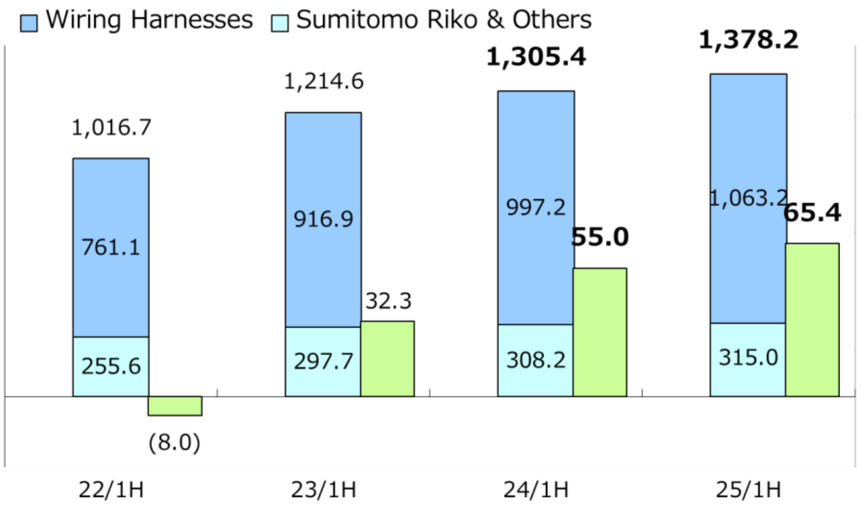
1-5. OP variation factors and performance trends by segment

Left : Sales　Right : OP（¥bn）

Automotive
【OP】25/1H : 65.4 billion yen
(+10.4 billion yen from 24/1H)

（+）Steady demand for Wiring Harnesses and Sumitomo Riko

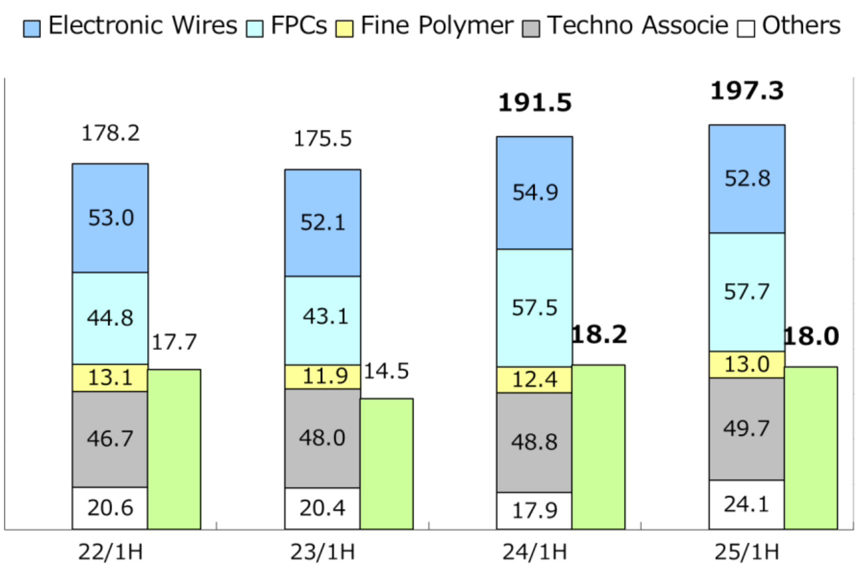
（+）Cost reduction through productivity improvement



Electronics
【OP】25/1H : 18.0 billion yen
((0.2) billion yen from 24/1H)

（+）Steady Demand for FPCs for major customers

（—）Forex impact

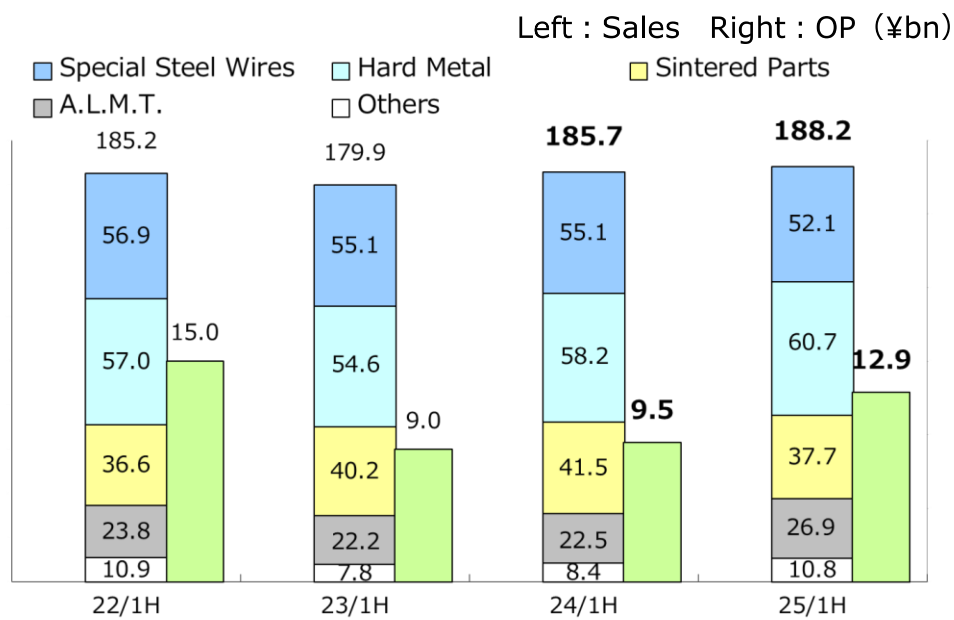


1-5. OP variation factors and performance trends by segment

Industrial Materials and Others
【OP】25/1H : 12.9 billion yen
(+3.4 billion yen from 24/1H)

（+） Increase in sales of carbide products

（+） Cost improvement of sintered products



1-6. BS as of FY2025 1st half end

¥ bn	FY2024 Atual①	**FY2025 1H Actual②**	Difference ②－①
Cash and Time Deposits	295.9	**280.6**	(15.3)
Trade Receivables	911.9	**904.2**	(7.8)
Inventories	923.0	**960.0**	+37.0
Property, Plant and Equipment	1,121.8	**1,152.3**	+30.5
Investment Securities	604.7	**662.6**	+57.9
Other	584.2	**567.5**	(16.7)
Total Assets	4,441.6	**4,527.2**	+85.6

¥ bn	FY2024 Actual①	**FY2025 1H Actual②**	Difference ②－①
Trade Payables	473.8	**489.6**	+15.8
Interest Bearing Debt	775.9	**695.1**	(80.8)
Other	661.5	**718.0**	+56.6
Total Liabilities	1,911.2	**1,902.8**	(8.4)
Total Shareholders' Equity	1,862.9	**1,916.3**	+53.3
Total Accumulated Other Comprehensive Income	427.5	**457.7**	+30.2
Non-Controlling Interests	240.0	**250.5**	+10.4
Total Net Assets	2,530.4	**2,624.4**	+94.0
Total Liabilities and Net Assets	4,441.6	**4,527.2**	+85.6

1-7. Statement of Cash Flows

¥ bn	FY2024 1H①	FY2025 1H②	Difference ②－①
Profit before Income Taxes	122.6	**158.1**	+35.5
Depreciation and Amortization	102.7	**101.3**	(1.3)
Changes in Working Capital	△3.9	**5.6**	+9.4
Other	△65.0	**△13.1**	+52.0
Cash Flows from Operating Activities	156.3	**251.9**	+95.6
Cash Flows from Investing Activities	△104.9	**△118.1**	(13.2)
Free Cash Flow	51.4	**133.8**	+82.5
Cash Flows from Financing Activities	△40.5	**△151.7**	(111.2)
Other	△4.2	**3.6**	+7.9
Increase(Decrease) in Cash and Cash Equivalents	6.7	**△14.2**	(20.9)
Cash and Cash Equivalents at the End of Year	275.0	**280.3**	+5.3

2-1. FY2025 forecasts (PL)

¥bn	FY2024 Actual①	FY2025 Previous Plan②	**FY2025 Revised Plan③**	Growth ③－①	Dfference ③－②
Net Sales	4,679.8	4,600.0	**4,750.0**	+70.2	+150.0
Operating Profit	320.7	295.0	**340.0**	+19.3	+45.0
Ordinary Income	309.5	304.0	**346.0**	+36.5	+42.0
Profit Attributable to Owners of the Parent	193.8	205.0	**230.0**	+36.2	+25.0
Dividend(¥/share)	97	100	**118**		

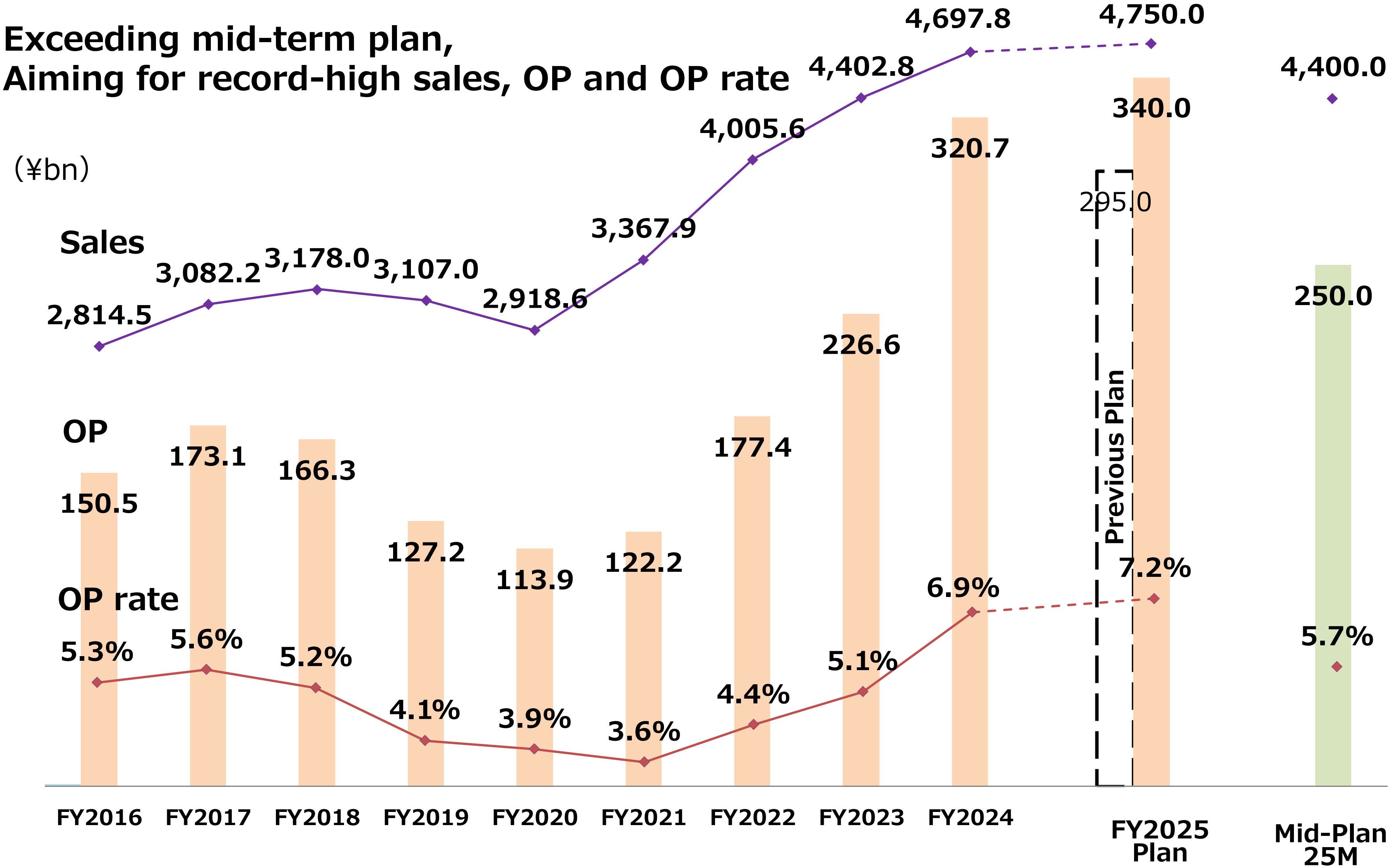
		(From 2Q)	(2nd half)
USD	¥153	¥140	¥140
EUR	¥164	¥155	¥160
Copper	¥1478k/t	¥1350k/t	¥1400k/t

Impact of U.S. tariffs revised to 10 billion yen in operating income losses from 30 billion yen (previous plan announced in July)

The impact of the reorganization of listed subsidiaries announced on October 30 is not included in the above forecast.

2-2. Full-year performance trends

Exceeding mid-term plan,
Aiming for record-high sales, OP and OP rate



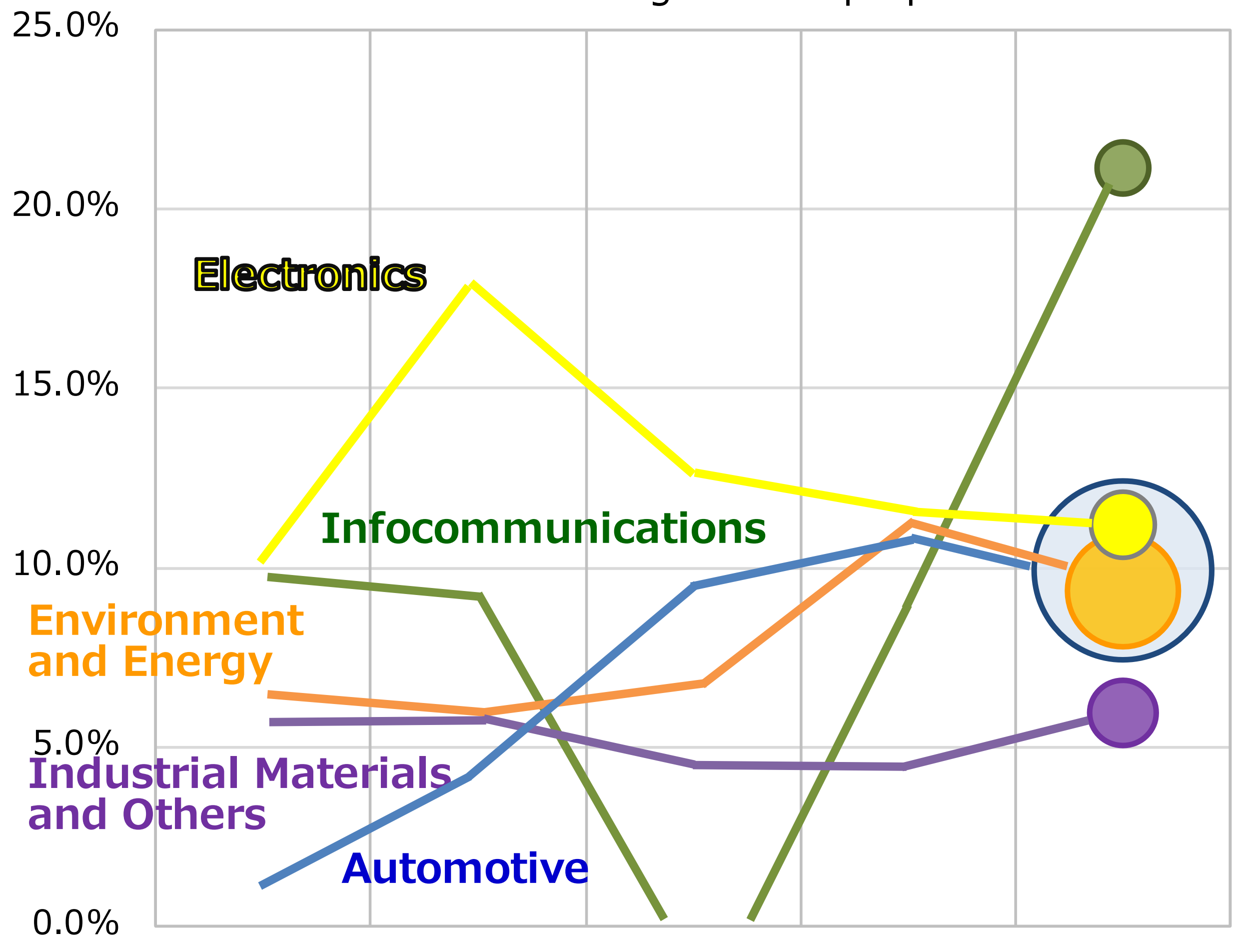
2-3. Sales and OP by segment

¥bn	FY2024 Actual①		FY2025 Previous Plan②		**FY2025 Revised Plan③**		Growth ③－①		Difference ③－②	
	Sales	OP	Sales	OP	**Sales**	**OP**	Sales	OP	Sales	OP
Environment and Energy	1,081.3	78.7	1,090.0	62.0	**1,120.0**	**70.0**	+38.7	(8.7)	+30.0	+8.0
Info-communications	223.3	19.9	290.0	44.0	**300.0**	**54.0**	+76.7	+34.1	+10.0	+10.0
Automotive	2,734.7	172.4	2,590.0	140.0	**2,710.0**	**162.0**	(24.7)	(10.4)	+120.0	+22.0
Electronics	377.2	29.3	360.0	25.0	**370.0**	**28.0**	(7.2)	(1.3)	+10.0	+3.0
Industrial Materials and Others	372.7	20.6	390.0	24.0	**390.0**	**26.0**	+17.3	+5.4	0.0	+2.0
Total	4,679.8	320.7	4,600.0	295.0	**4,750.0**	**340.0**	+70.2	+19.3	+150.0	+45.0

※Differences between the aggregate of all segments and Total are consolidated eliminations.

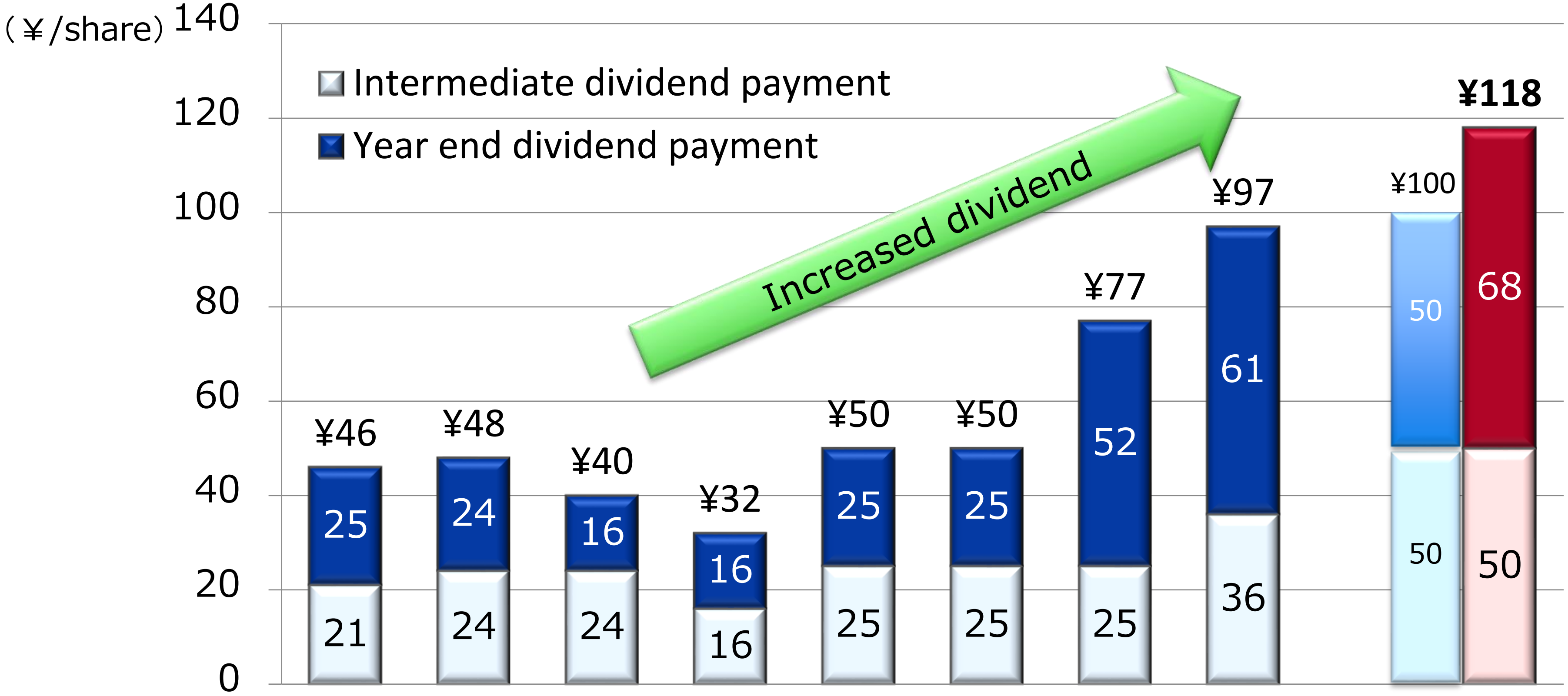
2-4. ROE and ROIC by segment

* The figure below is OP ROIC trends
* The areas of the figures are proportional to sales



	FY2021	FY2022	FY2023	FY2024	FY2025	25M Plan
Operating profit ROIC	4.5%	5.9%	7.2%	9.8%	10.2%	
Before-tax ROIC	5.8%	6.6%	7.6%	9.3%	10.4%	**8% or more**
ROE	5.7%	6.1%	7.3%	8.6%	9.8%	**8% or more**

3. Dividend

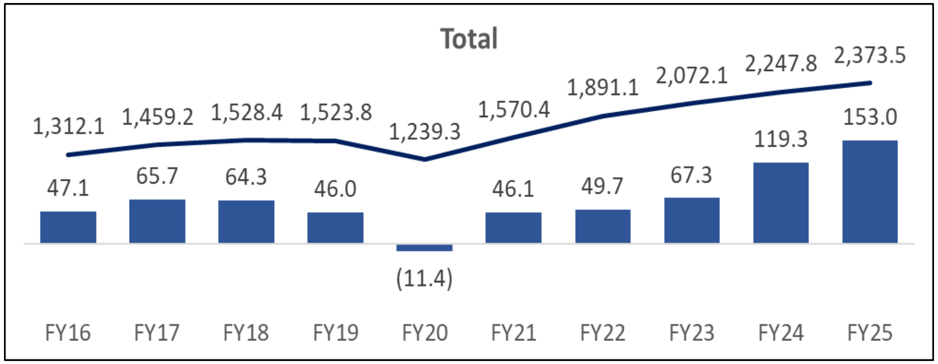


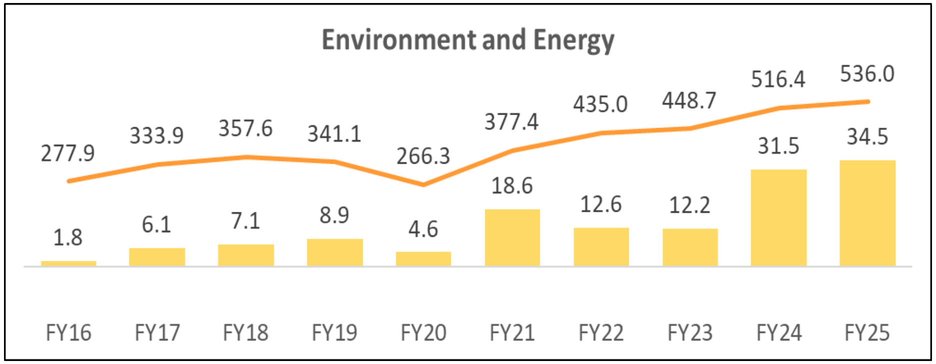
	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	Previous Plan	FY2025
Earnings per share (Yen)	154.29	151.38	93.24	72.25	123.49	144.45	191.98	248.47		294.90
Dividend Payout Ratio	29.8%	31.7%	42.9%	44.3%	40.5%	34.6%	40.1%	**39.0%**		**40.0%**

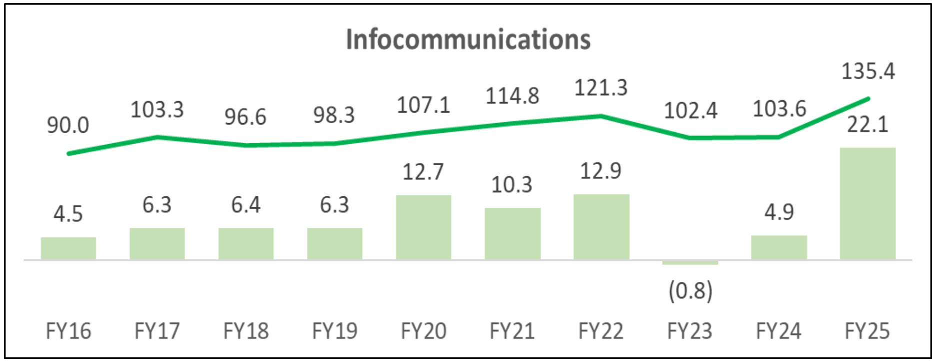
Proceeds from the transfer of Sumitomo Densetsu shares will be allocated to fund the full acquisition of Sumitomo Riko. Dividends will be paid based on a payout ratio of approximately 40% of profits from ordinary operations, excluding Densetsu capital gains.

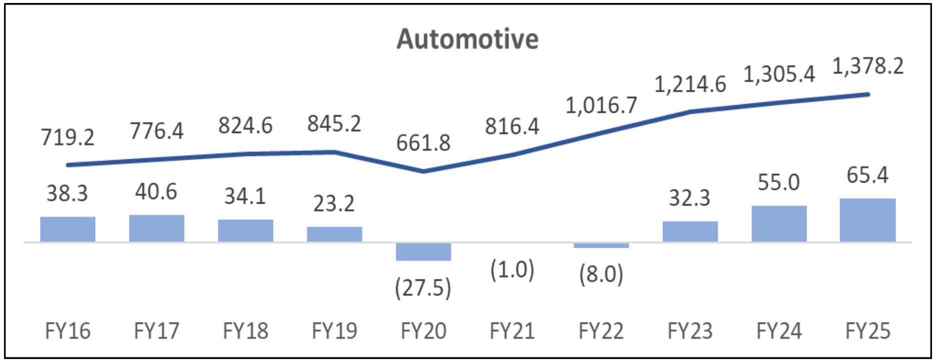
(Reference) 1st half Sales and OP

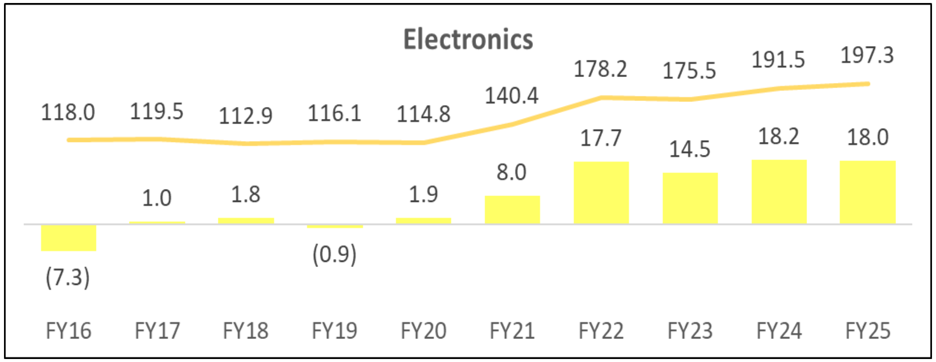
line:Sales bar:OP (¥bn)

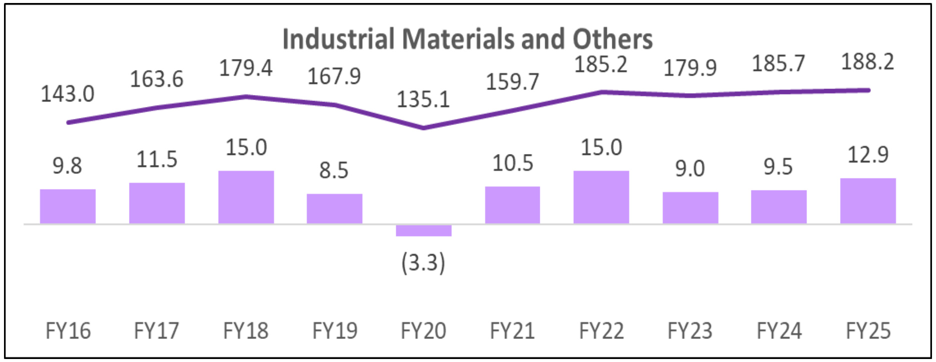






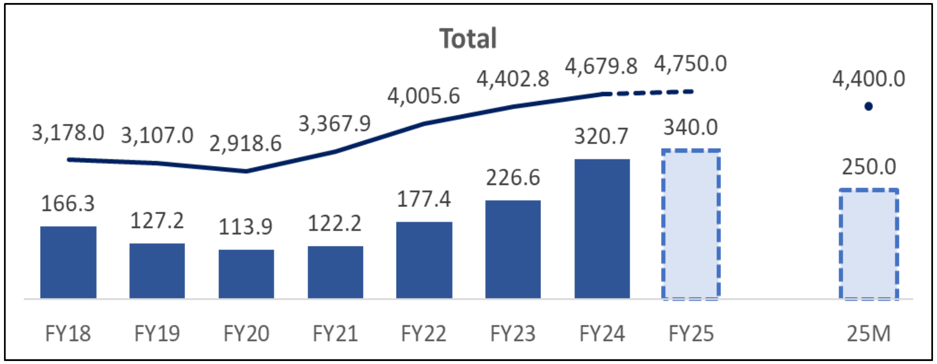


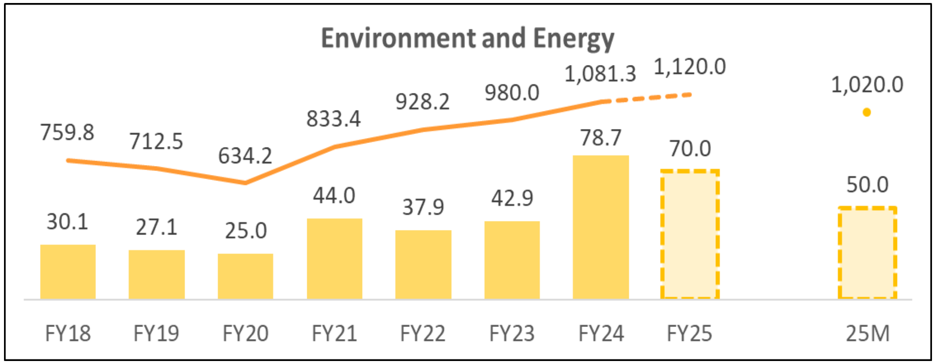


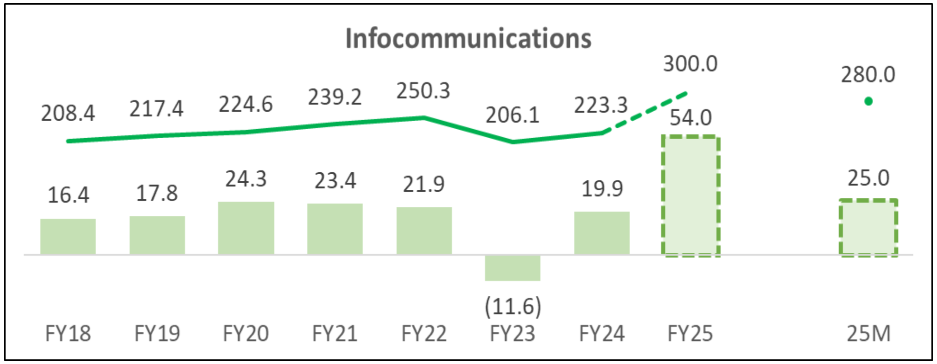


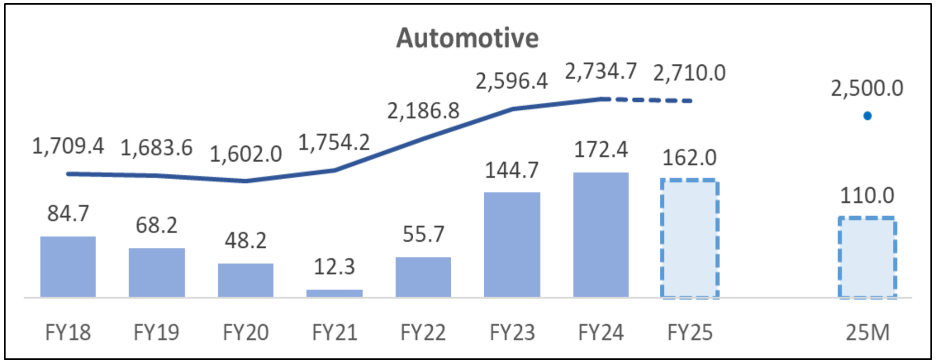
(Reference) Full-year Sales and OP

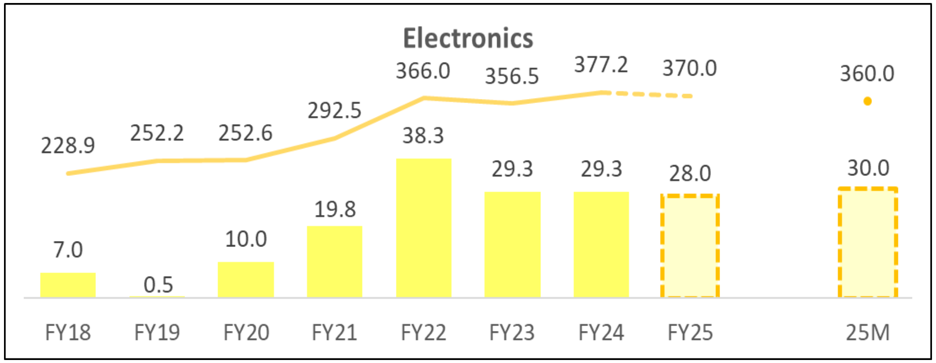
line:Sales bar:OP (¥bn)

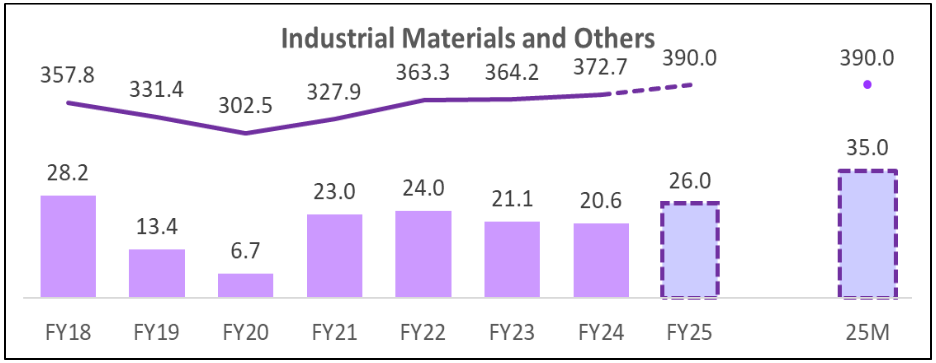












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2. Fluctuations of currency exchange rates, especially between the Japanese yen and the U.S. dollar, the euro and Asian currencies.
3. The ability of Sumitomo Electric and its affiliated companies to cope with rapid technological development.
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