

To whom it may concern:

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Notice of Revisions to Consolidated Financial Forecasts for the First Half and the Full Year of the Fiscal Year ending March 31, 2026

Sumitomo Electric Industries, Ltd. ("the Company") hereby announces the revisions to consolidated financial forecasts for the first half and the full year of the fiscal year ending March 31, 2026 announced on May 13, 2025 based on the latest trend of business performance, etc., as shown below:

1. Revisions to consolidated financial forecasts

- (1) Revisions to consolidated financial forecasts for the first half of the fiscal year ending March 31, 2026
 (from April 1, 2025 to September 30, 2025)

(Millions of yen, except per share figures)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (yen)
Previous forecasts (A) (announced on May 13, 2025)	2,170,000	91,000	91,000	45,000	57.70
Revised forecasts (B)	2,260,000	123,000	126,000	75,000	96.16
Difference (B-A)	90,000	32,000	35,000	30,000	—
Increase/decrease (%)	4.1	35.2	38.5	66.7	—
(For reference) Actual results for the first half of the previous fiscal year ended March 31, 2025	2,247,778	119,315	121,704	75,755	97.14

- (2) Revisions to consolidated financial forecasts for the full year of the fiscal year ending March 31, 2026
 (from April 1, 2025 to March 31, 2026)

(Millions of yen, except per share figures)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (yen)
Previous forecasts (A) (announced on May 13, 2025)	4,500,000	275,000	280,000	190,000	243.63
Revised forecasts (B)	4,600,000	295,000	304,000	205,000	262.85
Difference (B-A)	100,000	20,000	24,000	15,000	—
Increase/decrease (%)	2.2	7.3	8.6	7.9	—
(For reference) Actual results for the previous fiscal year ended March 31, 2025	4,679,789	320,663	309,496	193,771	248.47

2. Reason for the revisions

The consolidated financial results for the three months ended June 30, 2025 have exceeded the previous forecasts announced on May 13, 2025 due to continued steady demand in the Automotive sector and the Infocommunications sector as well as lower impact of the U.S. additional tariffs than initially expected.

Based on the latest demand outlook and the situation regarding the U.S. additional tariffs in addition to the actual results for the three months ended June 30, 2025, the Company has revised up the consolidated financial forecasts for the first half and the full year of the fiscal year ending March 31, 2026.

※ This material contains forward-looking statements, based on judgments and estimates that have been made on the basis of currently available information. Therefore, the actual results might be different from the forecast due to various factors.