

Supplementary Sheet for the 1st Quarter of FY2025

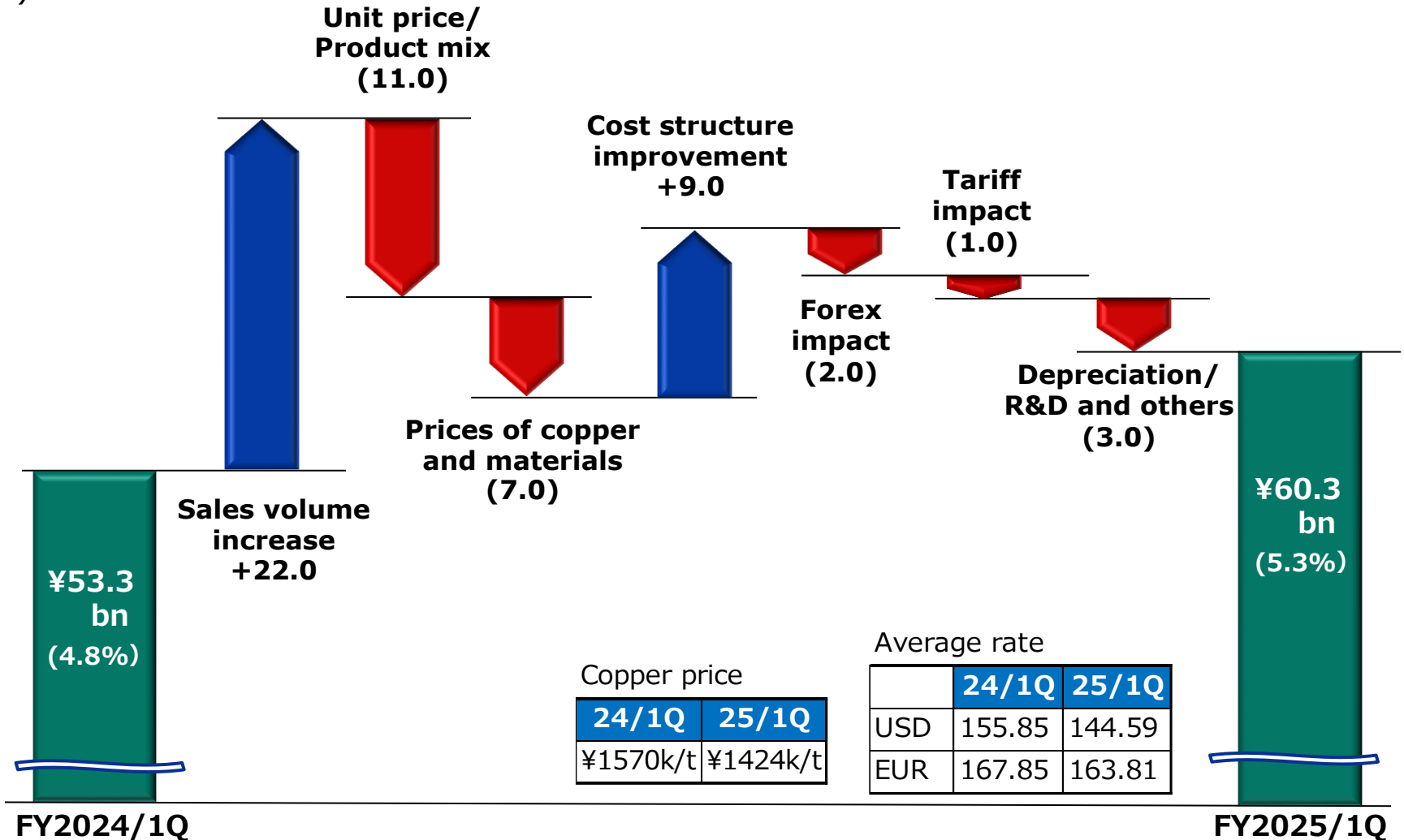
Sumitomo Electric Industries, Ltd.
July 31, 2025

1. FY2025/1Q Results (PL)

	FY2024	FY2025	Difference	FY2025
¥bn	1Q ①	1Q ②	②-①	1H Plan (announced in May, 2025)
Net Sales	1,115.5	1,148.4	+32.9	2,170.0
Operating Profit	53.3	60.3	+7.0	91.0
Share of profit of investments accounted for using equity method	9.0	3.2	(5.9)	
Interest expenses	(8.0)	(6.0)	+2.0	
Other Non-Operating Income/Expenses	4.5	4.4	(0.1)	
Ordinary Income	58.8	61.8	+3.0	91.0
Extraordinary Income or Loss	(0.5)	(0.6)	(0.1)	
Profit before Income Taxes	58.3	61.2	+2.9	
Taxes and Profit Attributable to Non- Controlling Interests	(26.5)	(26.1)	+0.4	
Profit Attributable to Owners of the Parent	31.8	35.1	+3.4	45.0

2. OP variation factors from FY24/1Q to FY25/1Q

(%):OP Rate



3. Sales and OP by segment

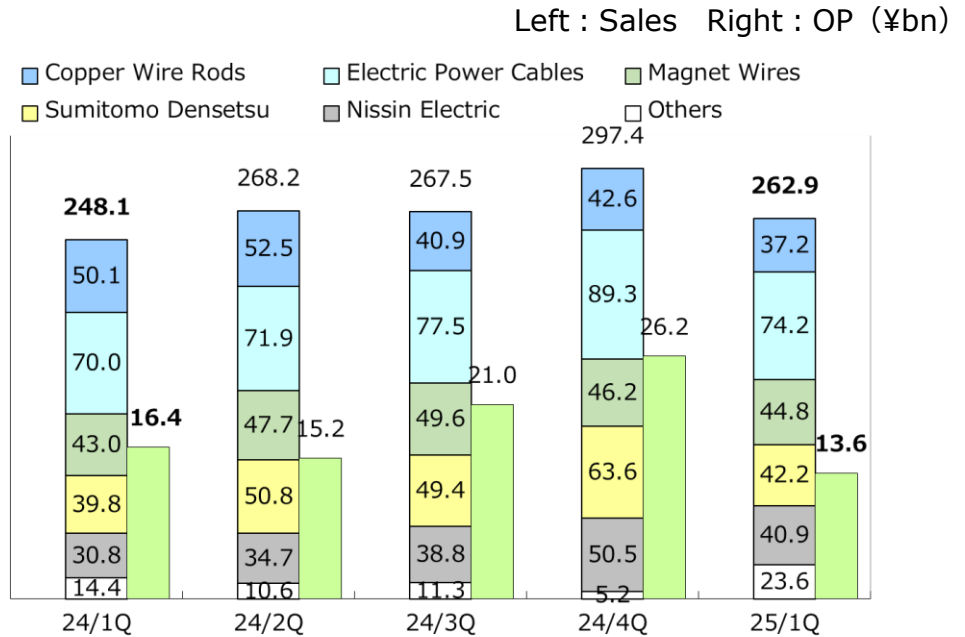
	FY2024		FY2025		Difference		FY2025 1H Plan (announced in May, 2025)	
	1Q ①		1Q ②		② – ①		Sales OP	
¥ bn	Sales	OP	Sales	OP	Sales	OP	Sales	OP
Environment and Energy	248.1	16.4	262.9	13.6	+14.7	(2.8)	510.0	23.0
Infocommunications	53.0	2.3	61.7	8.1	+8.7	+5.8	130.0	11.0
Automotive	662.5	25.0	670.6	26.6	+8.1	+1.6	1,210.0	35.0
Electronics	88.4	5.5	90.0	6.3	+1.6	+0.8	180.0	13.0
Industrial Materials and Others	89.6	4.2	92.9	5.6	+3.3	+1.4	190.0	9.0
Total	1,115.5	53.3	1,148.4	60.3	+32.9	+7.0	2,170.0	91.0

※Differences between the aggregate of all segments and Total are consolidated eliminations.

4. OP variation factors and performance trends by segment

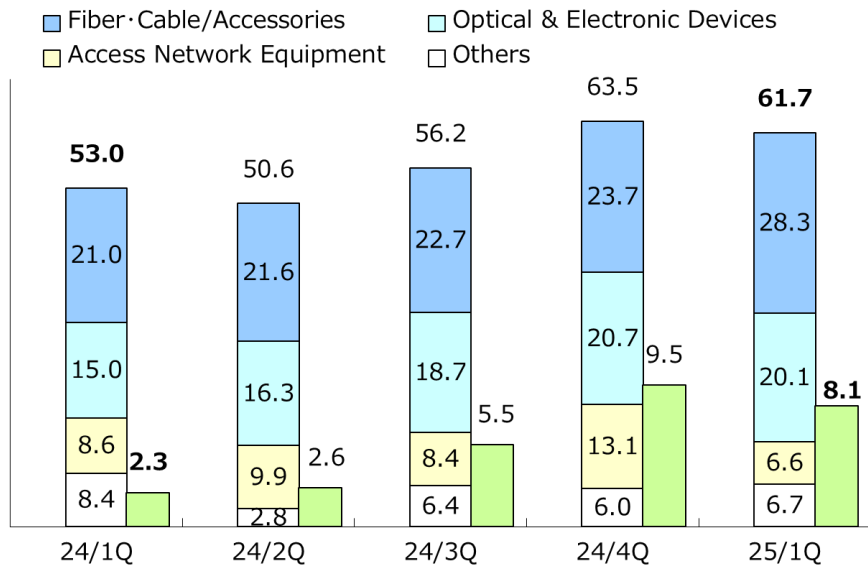
Environment and Energy [OP] 25/1Q : 13.6 billion yen ((2.8) billion yen from 24/1Q)

- (+) Increase in number of power cable, rectangular magnet wires for xEV
- (+) Increase in sales of Nisshin Electric and Sumitomo Densetsu
- (-) Copper price impact : Sales ¥ (2.8) bn
- (-) OP ¥ (4.7) bn



Infocommunications [OP] 25/1Q : 8.1 billion yen (+5.8 billion yen from 24/1Q)

- (+) Increase in volume of optical devices and connectors for data centers due to expansion of Generative AI



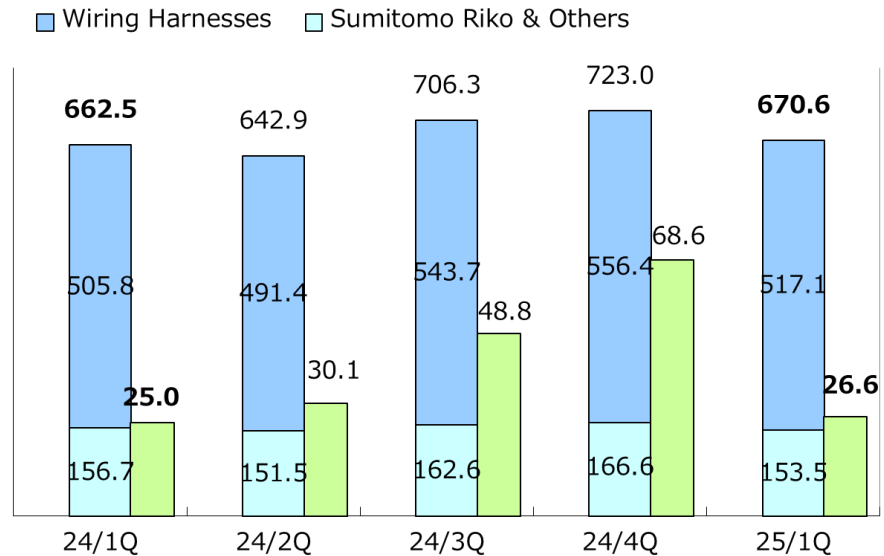
4. OP variation factors and performance trends by segment

Left : Sales Right : OP (¥bn)

Automotive

**【OP】 25/1Q : 26.6 billion yen
(+1.6 billion yen from 24/1Q)**

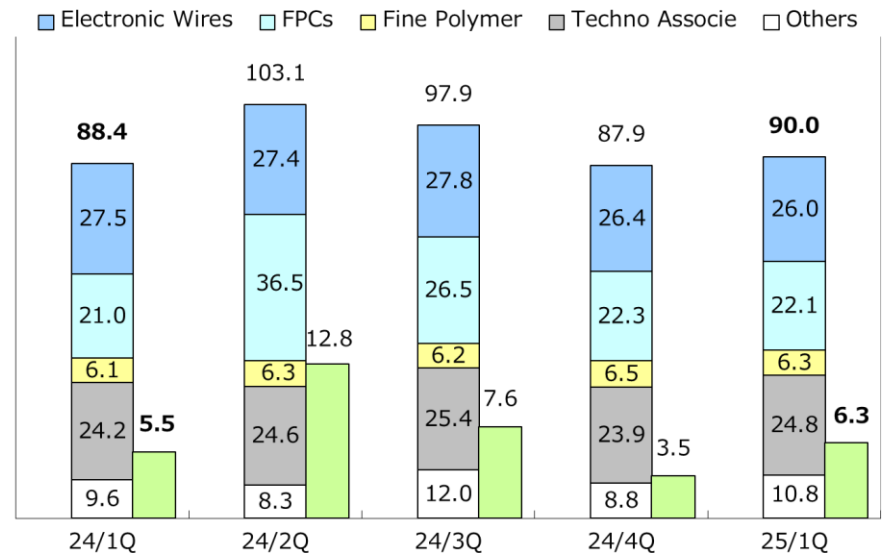
- (+) Steady volume of Wiring Harnesses and Sumitomo Riko
- (+) The impact of tariffs was limited due to the retention of costs in inventory.



Electronics

**【OP】 25/1Q : 6.3 billion yen
(+0.8 billion yen from 24/1Q)**

- (+) Steady demand for FPCs for major customers



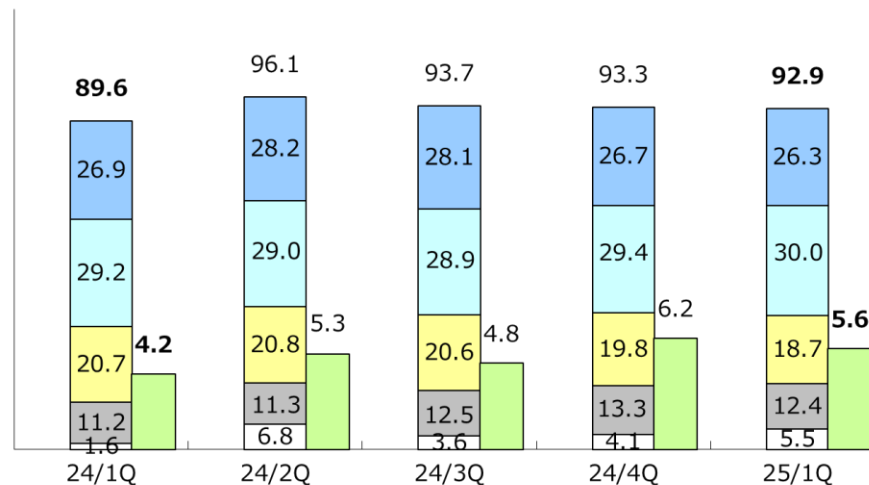
4. OP variation factors and performance trends by segment

Left : Sales Right : OP (¥bn)

Industrial Materials and Others
【OP】 25/1Q : 5.6 billion yen
(+1.4 billion yen from 24/1Q)

(+) Cost improvement of sintered products

Special Steel Wires Hard Metal Sintered Parts A.L.M.T. Others



5. BS as of FY2025/1Q end

¥ bn	FY24/4Q Actual①	FY25/1Q Actual②	Difference ②－①	¥ bn	FY24/4Q Actual①	FY25/1Q Actual②	Difference ②－①
Cash and Time Deposits	295.9	314.0	+18.1	Trade Payables	473.8	471.7	(2.1)
Trade Receivables	911.9	864.3	(47.7)	Interest Bearing Debt	775.9	816.2	+40.3
Inventories	923.0	939.1	+16.1	Other	661.5	678.8	+17.3
Property, Plant and Equipment	1,121.8	1,128.2	+6.4	Total Liabilities	1,911.2	1,966.7	+55.5
Investment Securities	604.7	633.8	+29.0	Total Shareholders' Equity	1,862.9	1,853.5	(9.5)
Other	584.2	601.0	+16.8	Total Accumulated Other Comprehensive Income	427.5	422.3	(5.2)
				Non-Controlling Interests	240.0	237.9	(2.2)
				Total Net Assets	2,530.4	2,513.6	(16.8)
Total Assets	4,441.6	4,480.4	+38.7	Total Liabilities and Net Assets	4,441.6	4,480.4	+38.7

6. FY2025 forecasts (PL)

¥bn	FY2024(Actual)		FY2025(Previous Plan)		FY2025(Revised Plan)		
	1H	Annual	1H Plan	Annual Plan	1Q Actual	1H Plan	Annual Plan
Net Sales	2,247.8	4,679.8	2,170.0	4,500.0	1,148.4	2,260.0	4,600.0
Operating Profit	119.3	320.7	91.0	275.0	60.3	123.0	295.0
Ordinary Income	121.7	309.5	91.0	280.0	61.8	126.0	304.0
Profit Attributable to Owners of the Parent	75.8	193.8	45.0	190.0	35.1	75.0	205.0
Dividend(¥/share)	36	97	50	100		50	100

(From 2Q)

USD : ¥153
 EUR : ¥164
 Copper : ¥1478k/t

¥140
 ¥155
 ¥1400k/t

¥140
 ¥155
 ¥1350k/t

Revised forecast upward due to solid 1Q performance mainly in Automotive and Infocommunications, and changes in U.S. tariff situation.

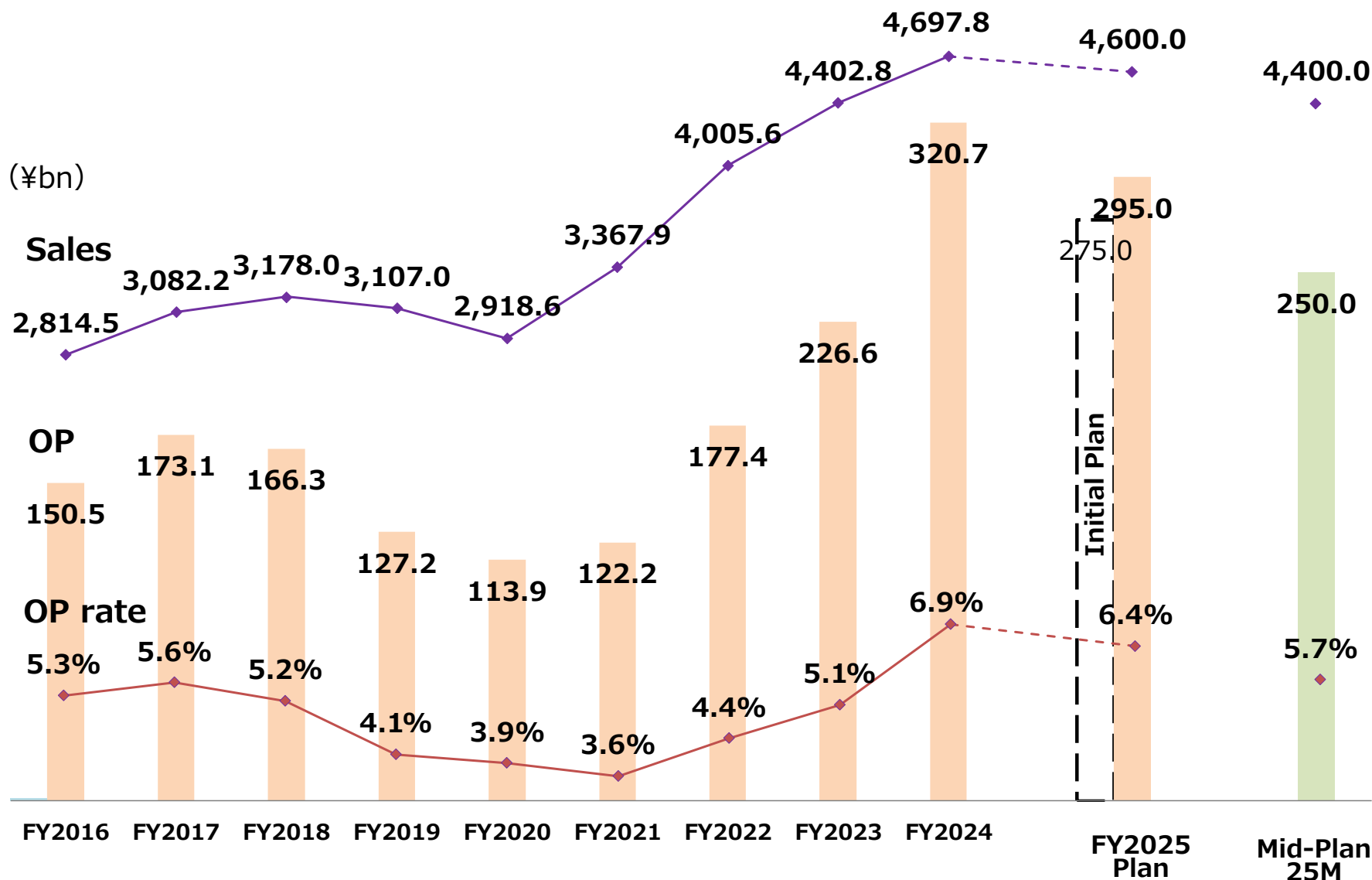
7. Impact of US tariffs

Impact and main assumptions

		Initial Plan	Revised Plan
OP Impact		(40.0)bn 1H(26.0)bn、 2H(14.0)bn	(30.0)bn 1H(12.0)bn、 2H(18.0)bn
Direct impact	Wire harnesses	25% on automotive parts USMCA-compliant products are exempt until <u>June</u>	25% on automotive parts USMCA-compliant products are exempt until <u>September</u>
	Others	Reciprocal tariffs Japan <u>10%</u> etc.	Reciprocal tariffs Japan <u>15%</u> etc.
Indirect impact		Decrease in automobile sales in the U.S. (10%) [<u>Full-year</u>]	Decrease in automobile sales in the U.S. (10%) [<u>After July</u>]

Based on the latest situation, we have revised the estimated impact of US tariffs and reflected this in our forecast.

8. Performance trends



Announced in
May 2023

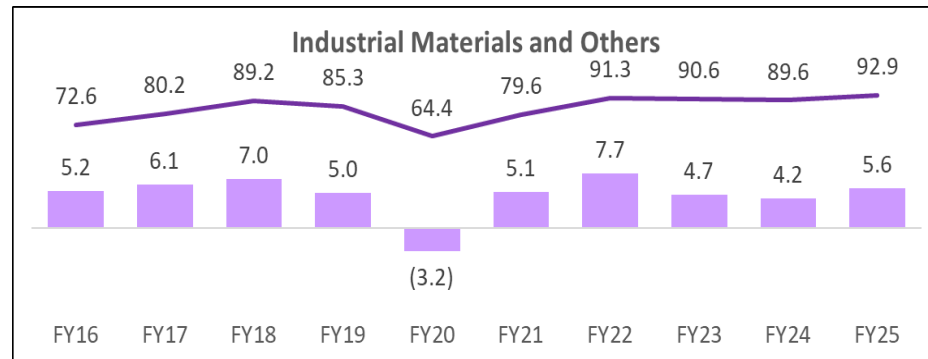
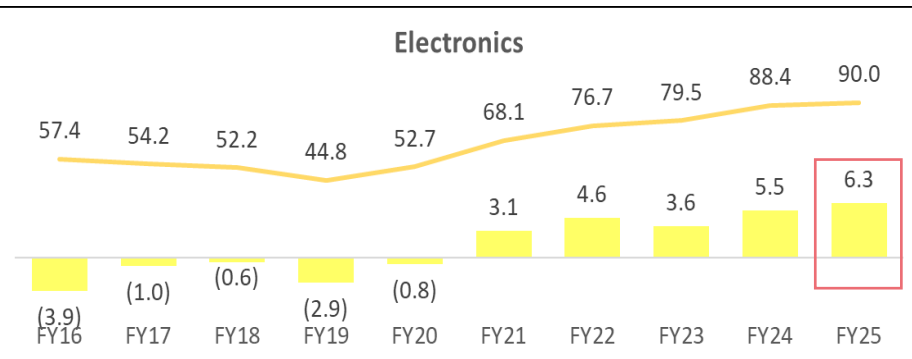
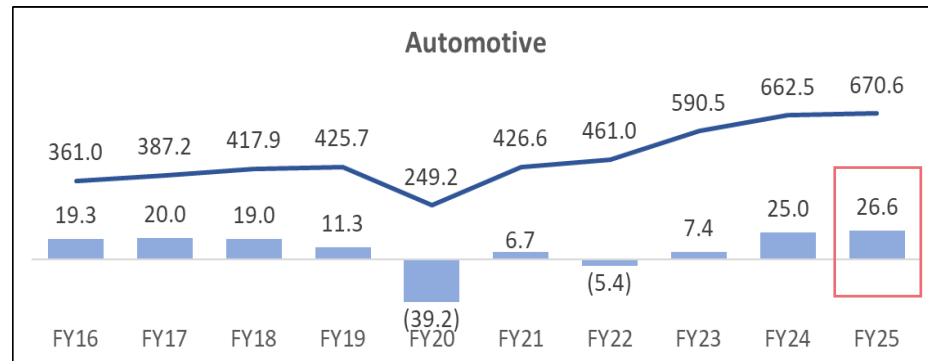
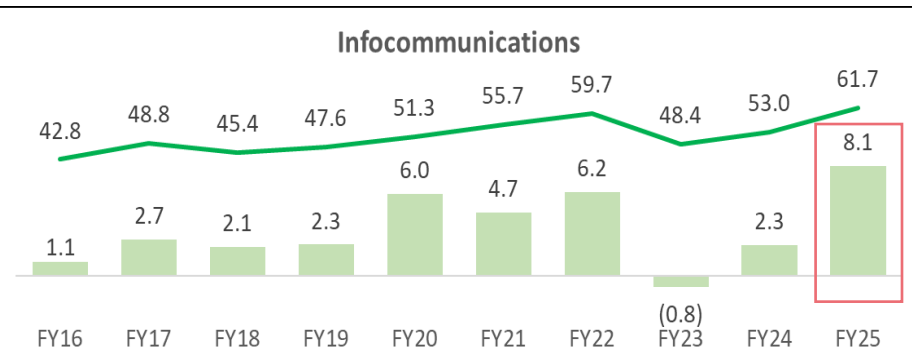
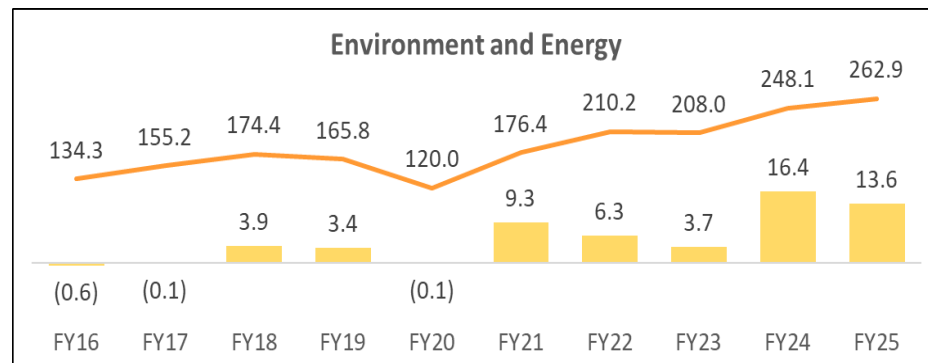
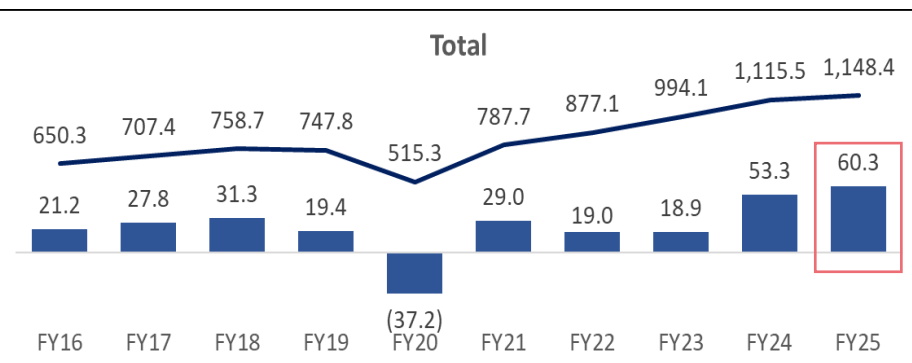
9. Sales and OP forecasts by segment

¥bn	FY2024(Actual)				FY2025(Previous Plan)				FY2025(Revised Plan)			
	1H		Annual		1HPlan		Annual Plan		1HPlan		Annual Plan	
	Sales	OP	Sales	OP	Sales	OP	Sales	OP	Sales	OP	Sales	OP
Environment and Energy	516.4	31.5	1,081.3	78.7	510.0	23.0	1,090.0	62.0	520.0	24.0	1,090.0	62.0
Infocommunications	103.6	4.9	223.3	19.9	130.0	11.0	280.0	37.0	130.0	20.0	290.0	44.0
Automotive	1,305.4	55.0	2,734.7	172.4	1,210.0	35.0	2,500.0	127.0	1,290.0	54.0	2,590.0	140.0
Electronics	191.5	18.2	377.2	29.3	180.0	13.0	360.0	25.0	190.0	15.0	360.0	25.0
Industrial Materials and Others	185.7	9.5	372.7	20.6	190.0	9.0	390.0	24.0	190.0	10.0	390.0	24.0
Total	2,247.8	119.3	4,679.8	320.7	2,170.0	91.0	4,500.0	275.0	2,260.0	123.0	4,600.0	295.0

※Differences between the aggregate of all segments and Total are consolidated eliminations.

(Reference) 1Q Sales and OP

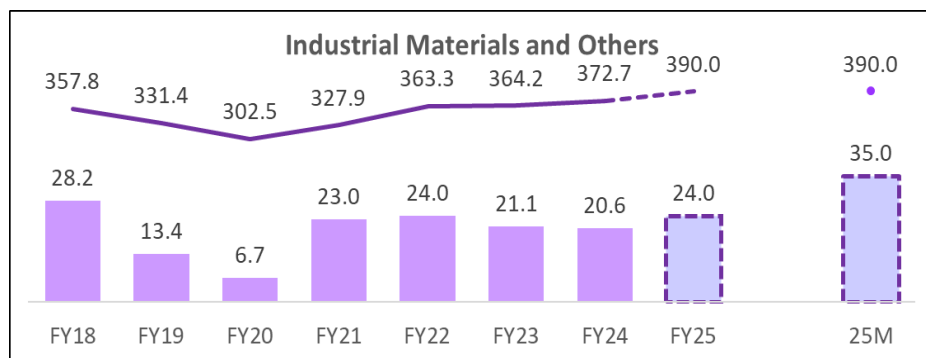
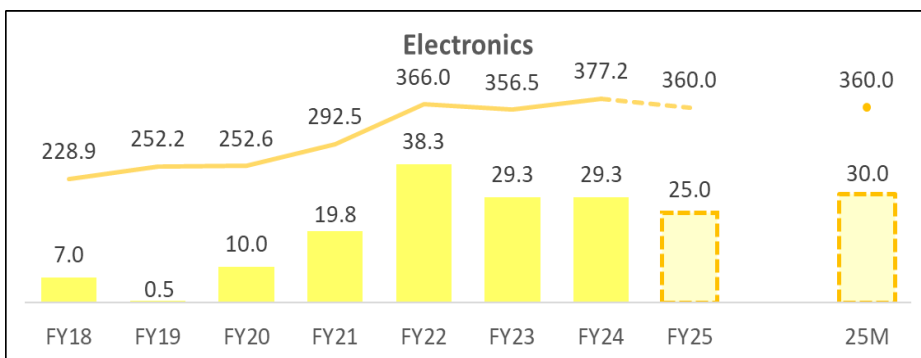
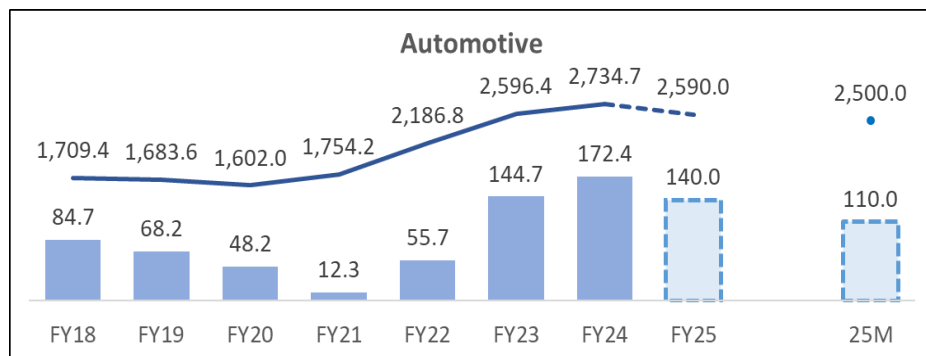
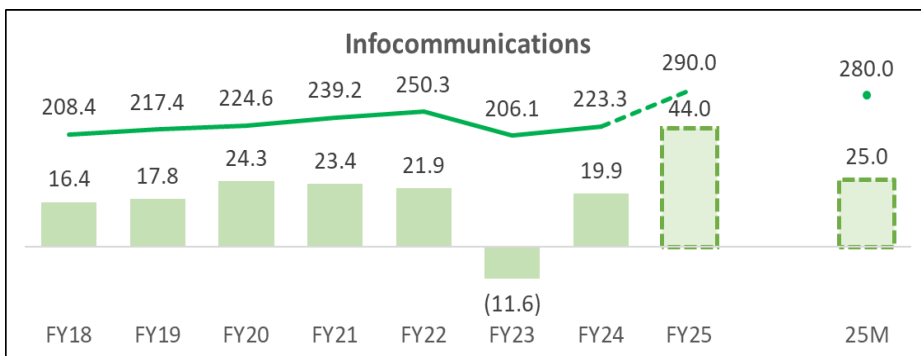
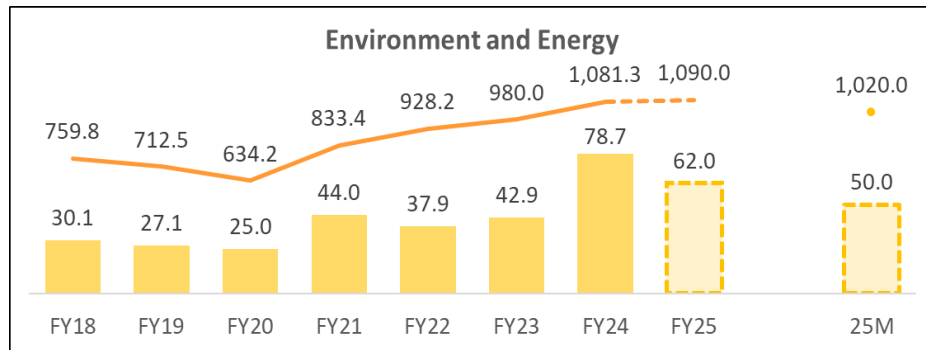
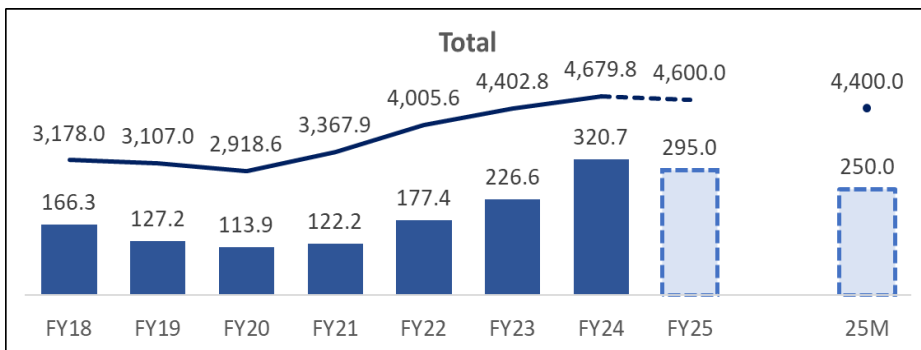
line:Sales bar:OP (¥bn)



Record-high profit for the first quarter

(Reference) Full year Sales and OP

line:Sales bar:OP (¥bn)

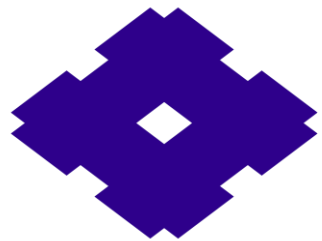


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