

Supplementary Sheet for the fiscal year ended March 31, 2025

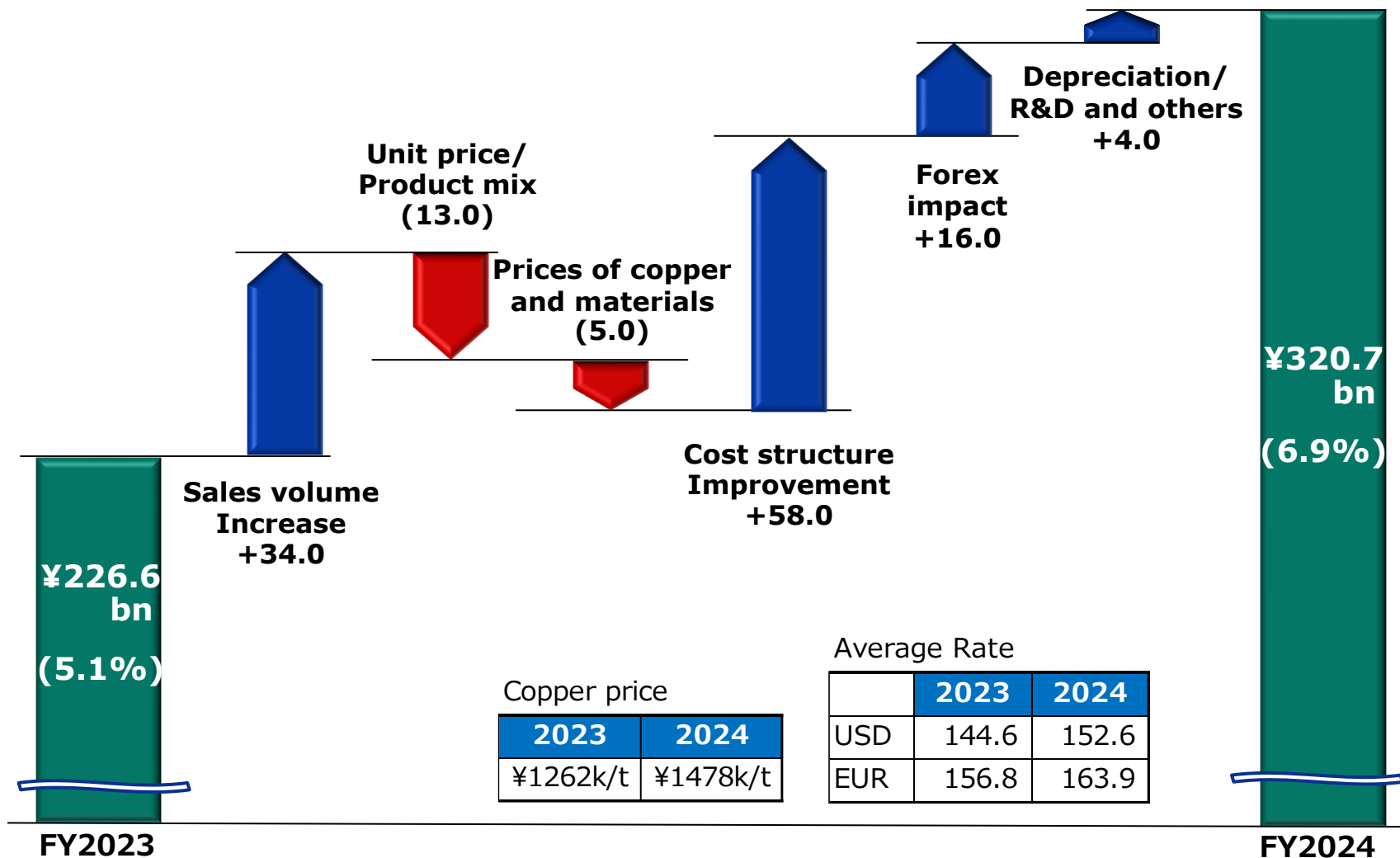
Sumitomo Electric Industries, Ltd.
May 13, 2025

1-1. FY2024 Results

	FY2023 Actual①	FY2024 Revised Plan②	FY2024 Actual③	Growth ③－①	Difference ③－②	FY2025 25M Plan
¥bn						
Net Sales	4,402.8	4,600.0	4,679.8	+277.0	+79.8	4,400.0
Operating Profit	226.6	280.0	320.7	+94.0	+40.7	250.0
Share of profit of investments accounted for using equity method	20.2		14.8	(5.4)		
Other Non-Operating Income/Expenses	(31.5)		(25.9)	+5.5		
Ordinary Income	215.3	266.0	309.5	+94.2	+43.5	
Extraordinary Income or Loss	23.2		(5.4)	(28.6)		
Profit before Income Taxes	238.5		304.1	+65.5		
Taxes and Profit Attributable to Non-Controlling Interests	(88.8)		(110.3)	(21.5)		
Profit Attributable to Owners of the Parent	149.7	160.0	193.8	+44.0	+33.8	
Before tax ROIC	7.6%		9.3%			8% or more
ROE	7.3%		8.6%			8% or more

1-2. OP variation factors from FY2023 to FY2024

(%):OP Rate



1-3. Sales and OP by Segment

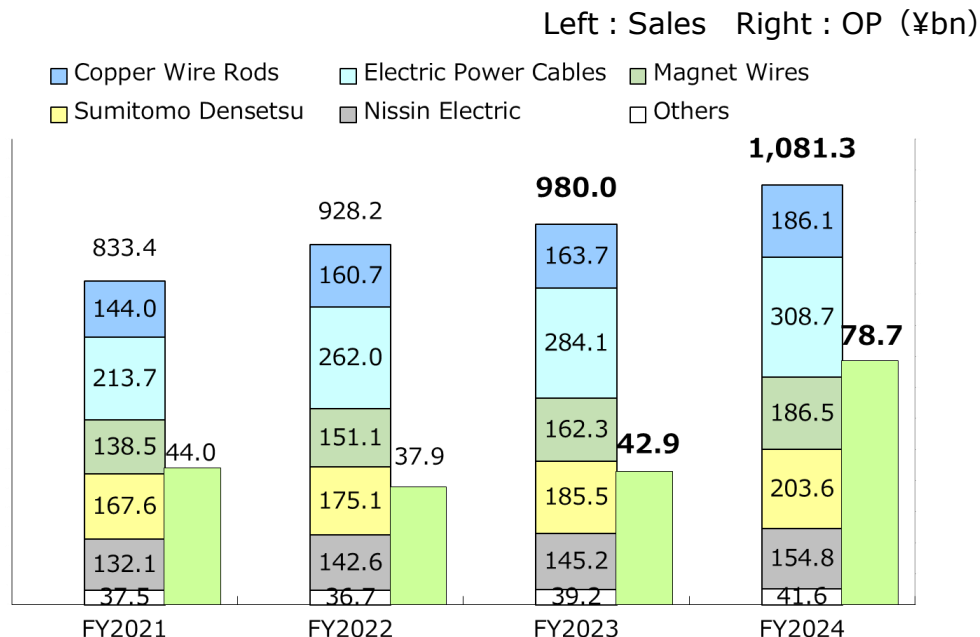
¥ bn	FY2023 Actual①		FY2024 Revised Plan②		FY2024 Actual③		Growth ③－①		Difference ③－②	
	Sales	OP	Sales	OP	Sales	OP	Sales	OP	Sales	OP
Environment and Energy	980.0	42.9	1,090.0	65.0	1,081.3	78.7	+101.4	+35.8	(8.7)	+13.7
Infocommunications	206.1	(11.6)	230.0	17.0	223.3	19.9	+17.2	+31.5	(6.7)	+2.9
Automotive	2,596.4	144.7	2,670.0	152.0	2,734.7	172.4	+138.3	+27.7	+64.7	+20.4
Electronics	356.5	29.3	360.0	26.0	377.2	29.3	+20.8	+0.0	+17.2	+3.3
Industrial Materials and Others	364.2	21.1	360.0	20.0	372.7	20.6	+8.5	(0.5)	+12.7	+0.6
Total	4,402.8	226.6	4,600.0	280.0	4,679.8	320.7	+277.0	+94.0	+79.8	+40.7

※Differences between the aggregate of all segments and Total are consolidated eliminations.

1-4. OP variation factors and performance trends by segment

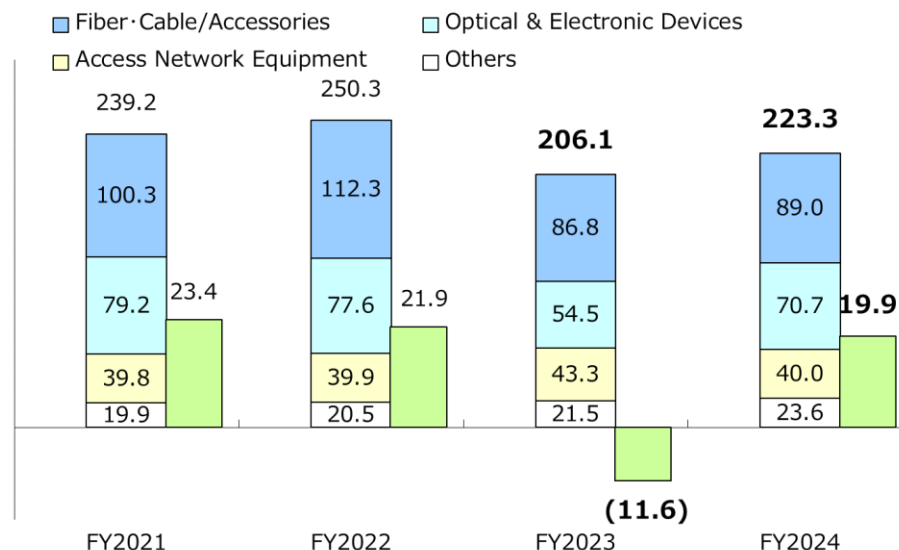
Environment and Energy [OP]FY2024 : 78.7 billion yen (+35.8 billion yen from FY2023)

- (+) Increase in number of power cable, rectangular magnet wires for xEV
- (+) Increase in sales of Nisshin Electric and Sumitomo Densetsu
- (+) Copper price impact: Sales ¥70.0 bn
- (+) OP ¥ 4.2 bn



Infocommunications [OP]FY2024 : 19.9 billion yen (+31.5 billion yen from FY2023)

- (+) Increase in volume of optical devices and connectors for data centers due to expansion of Generative AI
- (+) Cost reduction through productivity improvement
- (+) Forex impact

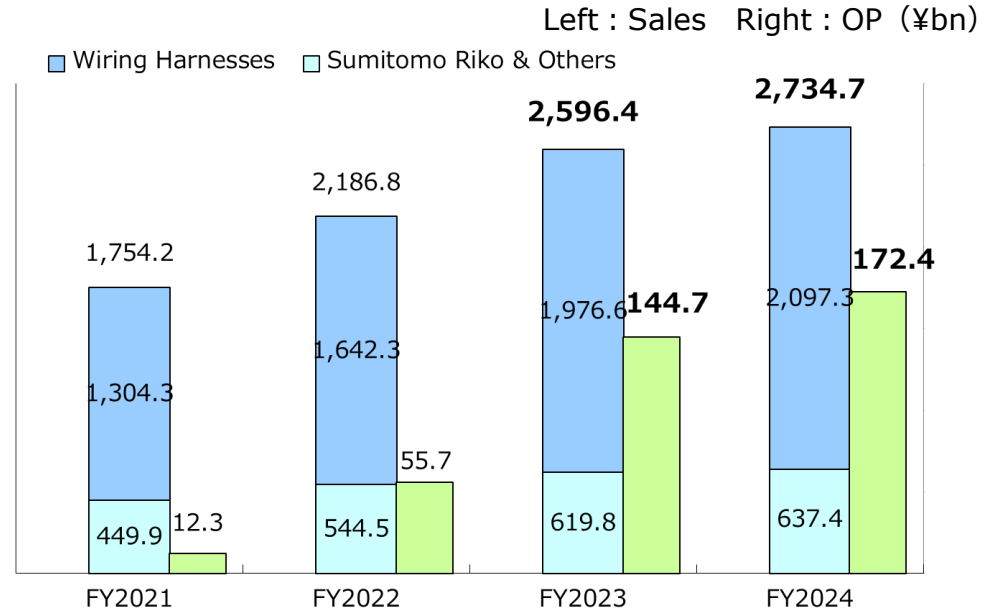


1-4. OP variation factors and performance trends by segment

Automotive

**[OP]FY2024 : 172.4 billion yen
(+27.7 billion yen from FY2023)**

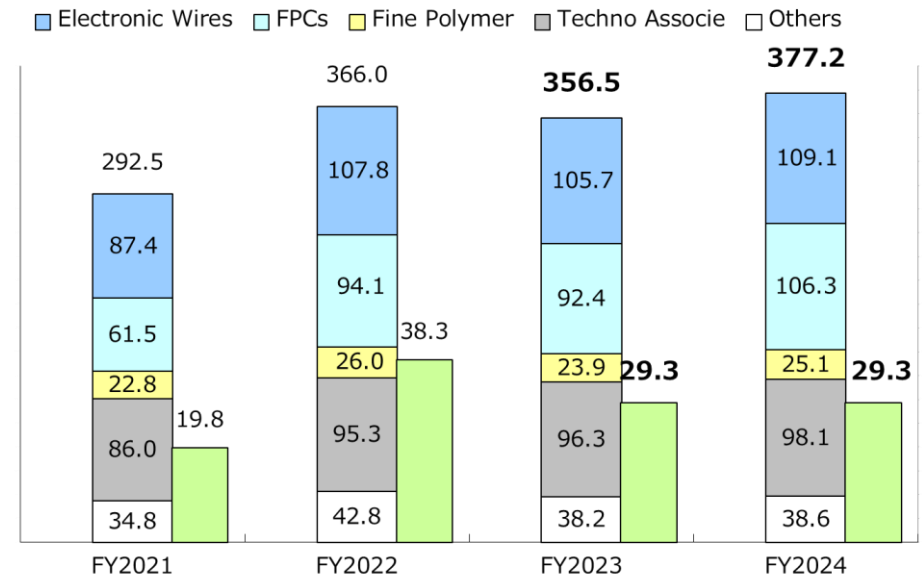
- (+) Cost reduction through productivity improvement
- (+) Forex impact
- (-) Volume of Wiring Harnesses decreased by 1% yoy, mainly in China



Electronics

**[OP]FY2024 : 29.3 billion yen
(+0.0 billion yen from FY2023)**

- (+) Steady demand for FPCs for major customers
- (-) Rising labor costs and material costs



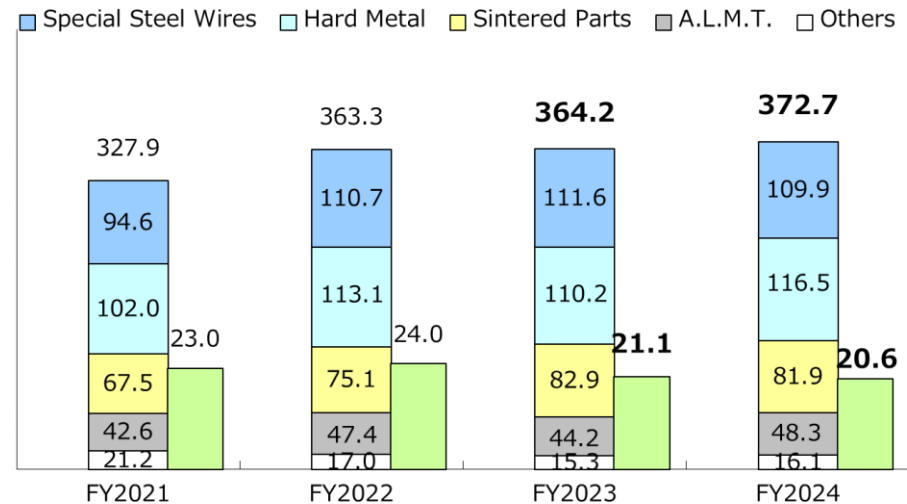
1-4. OP variation factors and performance trends by segment

Left : Sales Right : OP (¥bn)

Industrial Materials and Others
[OP]FY2024 : 20.6 billion yen
((0.5) billion yen from FY2023)

(-) Decrease in volume of carbide tools for automobiles

(-) Rising labor costs



1-5. BS as of FY2024 end

	FY2023 Actual①	FY2024 Actual②	Difference ②—①		FY2023 Actual①	FY2024 Actual②	Difference ②—①
¥ bn				¥ bn			
Cash and Time Deposits	269.7	295.9	+26.2	Trade Payables	479.8	473.8	(6.0)
Trade Receivables	912.4	911.9	(0.5)	Interest Bearing Debt	801.5	775.9	(25.6)
Inventories	885.0	923.0	+38.0	Other	652.2	661.5	+9.3
Property, Plant and Equipment	1,098.2	1,121.8	+23.7	Total Liabilities	1,933.5	1,911.2	(22.3)
Investment Securities	607.1	604.7	(2.4)	Total Shareholders' Equity	1,738.1	1,862.9	+124.9
Other	593.0	584.2	(8.7)	Total Accumulated Other Comprehensive Income	469.6	427.5	(42.1)
				Non-Controlling Interests	224.2	240.0	+15.8
				Total Net Assets	2,431.9	2,530.4	+98.5
Total Assets	4,365.4	4,441.6	+76.2	Total Liabilities and Net Assets	4,365.4	4,441.6	+76.2

1-6. Statement of Cash Flows

	¥ bn	FY2023 Actual①	FY2024 Actual②	Difference ② – ①
Profit before Income Taxes		238.5	304.1	+65.5
Depreciation and Amortization		206.3	206.2	(0.2)
Changes in Working Capital		47.6	△ 25.6	(73.2)
Other		△99.0	△ 82.4	+16.6
Cash Flows from Operating Activities		393.5	402.3	+8.8
Cash Flows from Investing Activities		△123.8	△ 223.9	(100.1)
Free Cash Flow		269.7	178.3	(91.3)
Cash Flows from Financing Activities		△292.3	△ 150.8	+141.5
Other		11.5	△ 1.3	(12.8)
Increase(Decrease) in Cash and Cash Equivalents		△11.2	26.2	+37.4
Cash and Cash Equivalents at the End of Year		268.3	294.5	+26.2

2-1. FY2025 Forecasts

Announced in
May 2023

	¥bn	FY2024 Actual	FY2025		Growth	FY2025
			1H Plan	Annual Plan		25M Plan
Net Sales		4,679.8	2,170.0	4,500.0	(179.8)	4,400.0
Operating Profit		320.7	91.0	275.0	(45.7)	250.0
Ordinary Income		309.5	91.0	280.0	(29.5)	
Profit Attributable to Owners of the Parent		193.8	45.0	190.0	(3.8)	
Before tax ROIC		9.3%		9.0%		8% or more
ROE		8.6%		8.2%		8% or more
USD		¥153		¥140		¥130
EUR		¥164		¥155		¥140
Copper		1478¥k/t		¥1400k/t		¥1200k/t

2-2. Impact of U.S. Additional Tariffs (Assumptions for our guidance)

Direct Impact (list major ones)

Wiring Harnesses	Tariffs on auto parts +25% (USMCA compliant products are exempt until June)
Other Products	In principle +10% (Mexico and Canada +25%, China +145%)

Indirect Impact

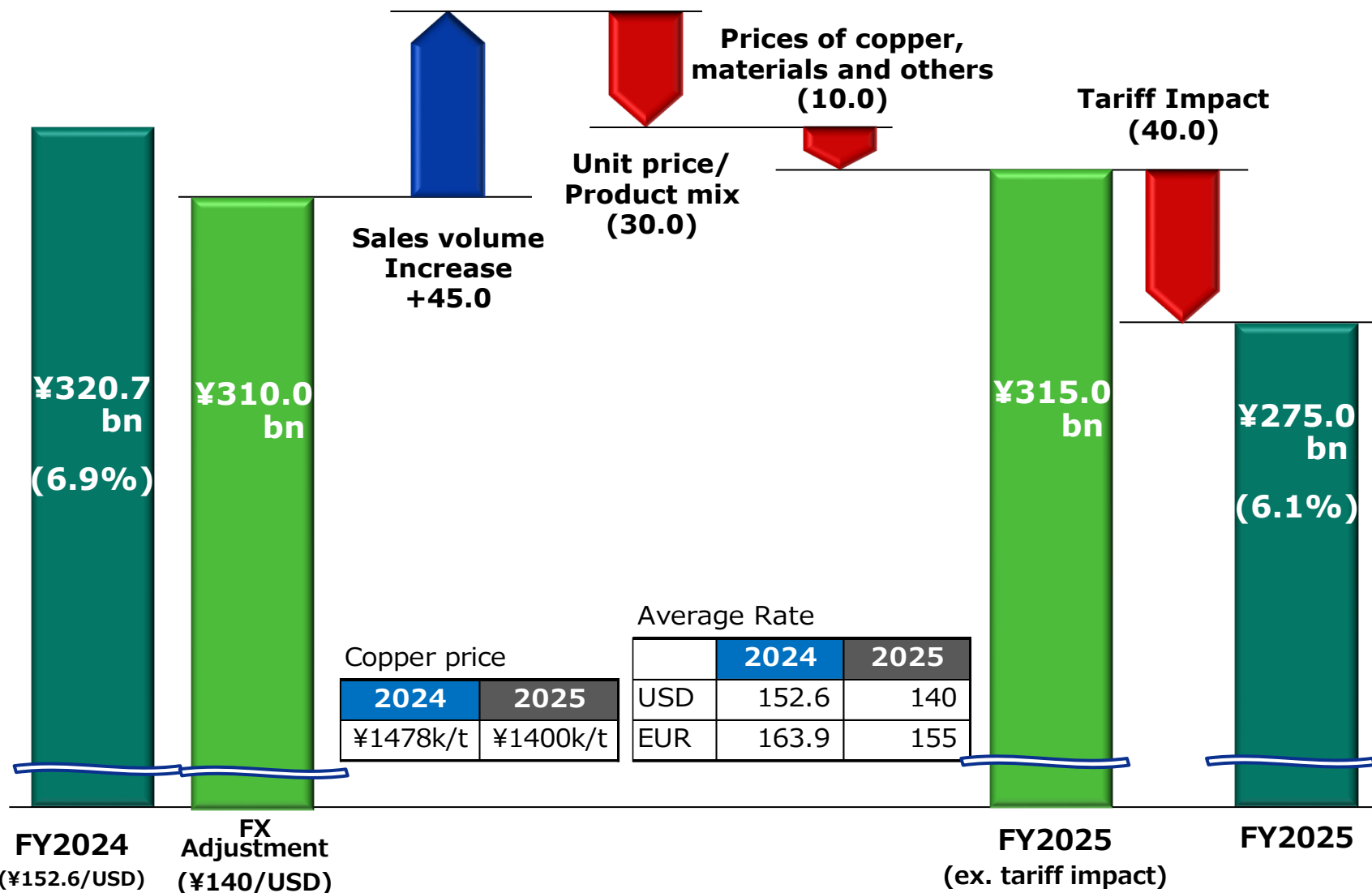
Decrease by 10% in automobile sales in the U.S. , etc.

Factoring into Guidance

We will strive to minimize the impact by shifting prices and reviewing the production structure, but we have factored in a downside risk of **-40.0 billion yen in operating profit**, including indirect impact.

2-3. OP variation factors from FY2024 to FY2025

(%):OP Rate



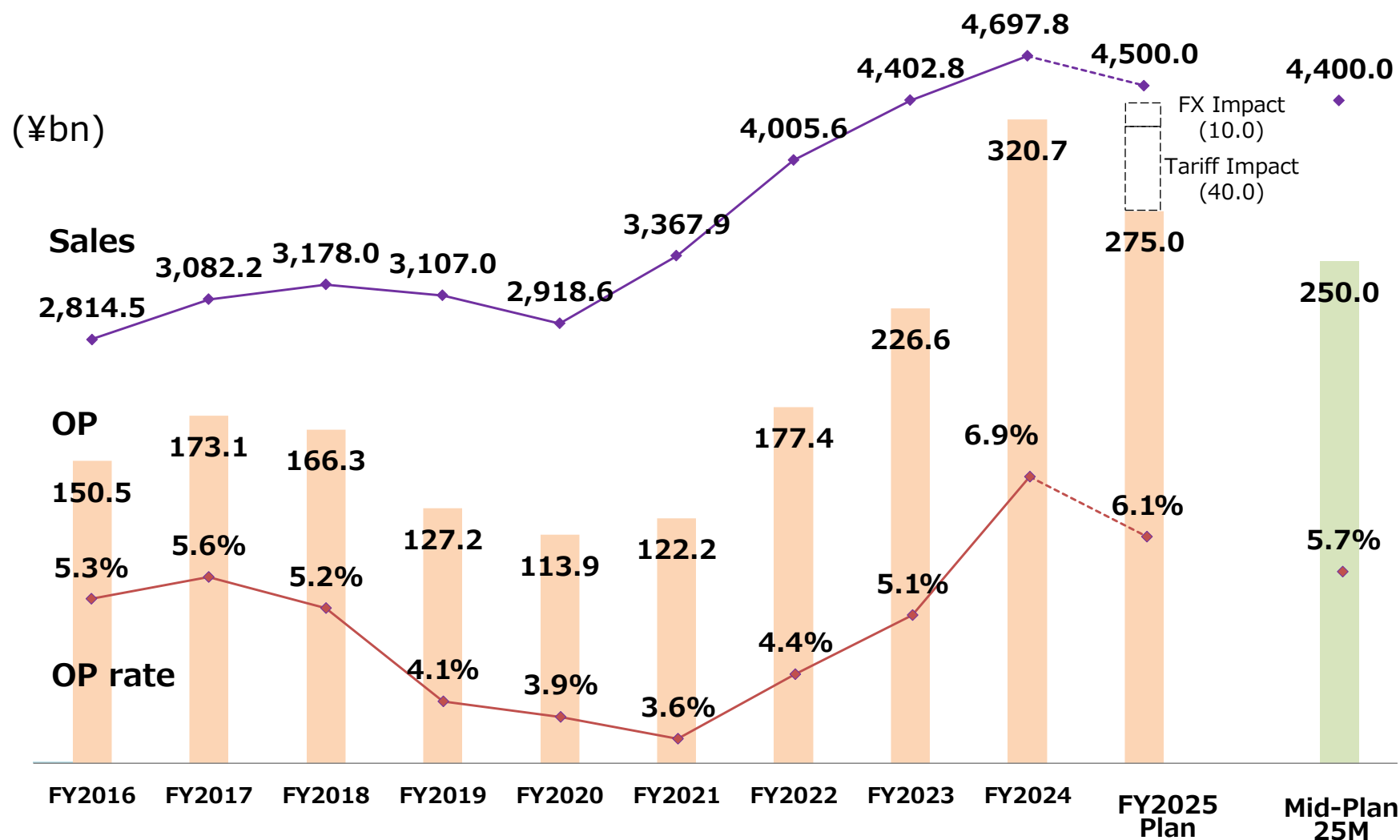
2-4. Sales and OP by Segment

Announced in
May 2023

¥bn	FY2024		FY2025				Difference		25M	
	Actual①		1HPlan		Annual Plan②		②－①		FY2025 Plan	
	Sales	OP	Sales	OP	Sales	OP	Sales	OP	Sales	OP
Environment and Energy	1,081.3	78.7	510.0	23.0	1,090.0	62.0	+8.7	(16.7)	1,020.0	50.0
Infocommunications	223.3	19.9	130.0	11.0	280.0	37.0	+56.7	+17.1	280.0	25.0
Automotive	2,734.7	172.4	1,210.0	35.0	2,500.0	127.0	(234.7)	(45.4)	2,500.0	110.0
Electronics	377.2	29.3	180.0	13.0	360.0	25.0	(17.2)	(4.3)	360.0	30.0
Industrial Materials and Others	372.7	20.6	190.0	9.0	390.0	24.0	+17.3	+3.4	390.0	35.0
Total	4,679.8	320.7	2,170.0	91.0	4,500.0	275.0	(179.8)	(45.7)	4,400.0	250.0

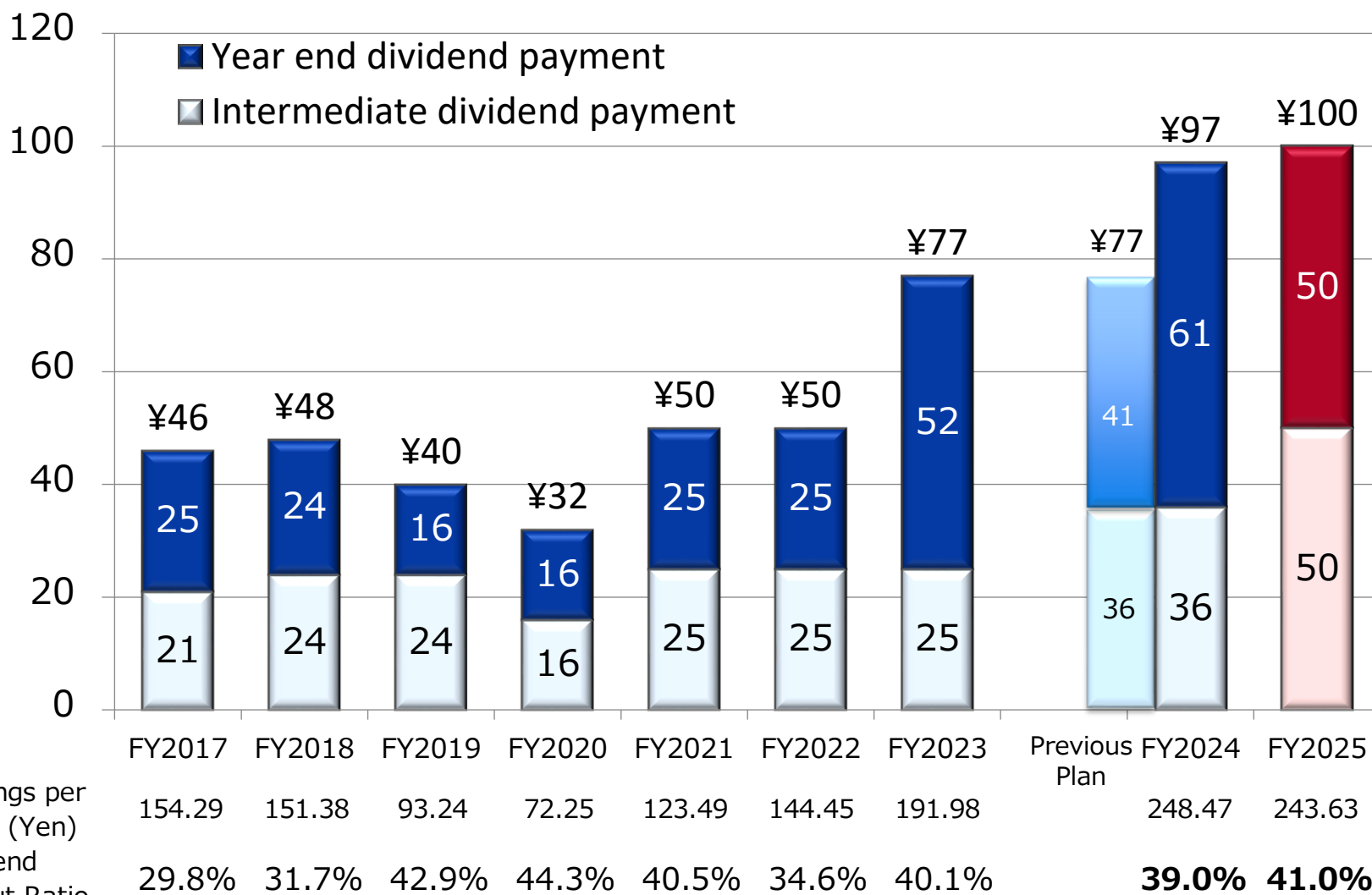
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3. Performance Trends



4. Dividend

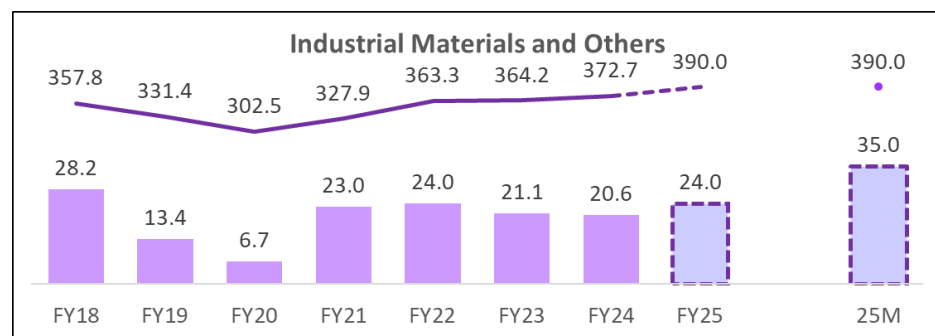
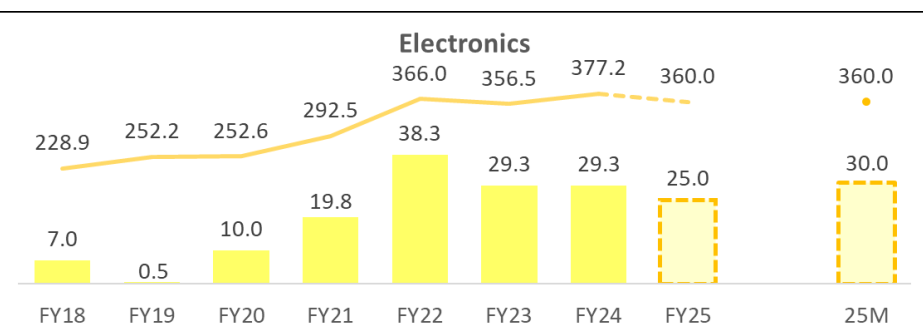
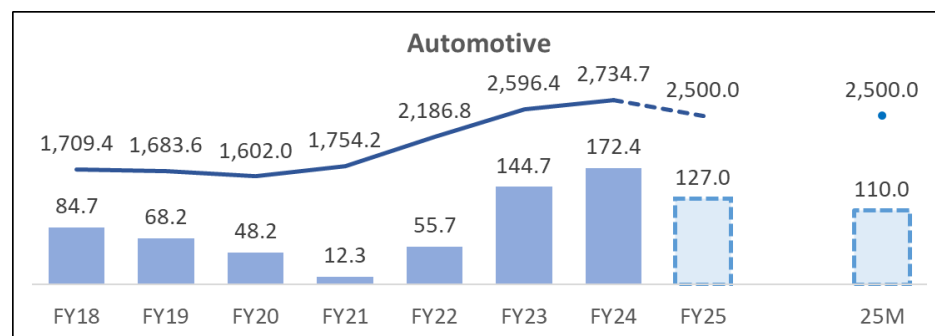
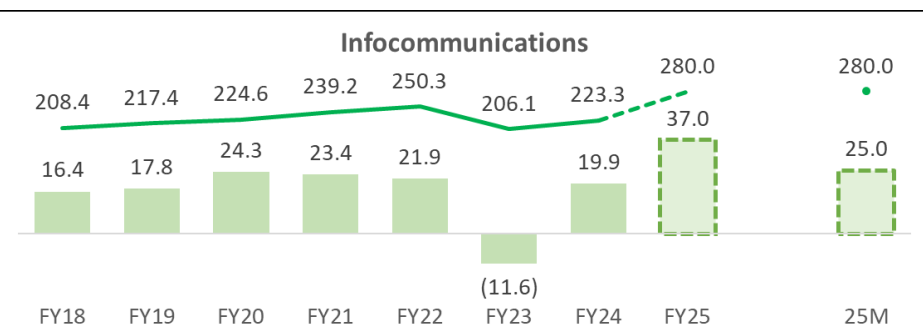
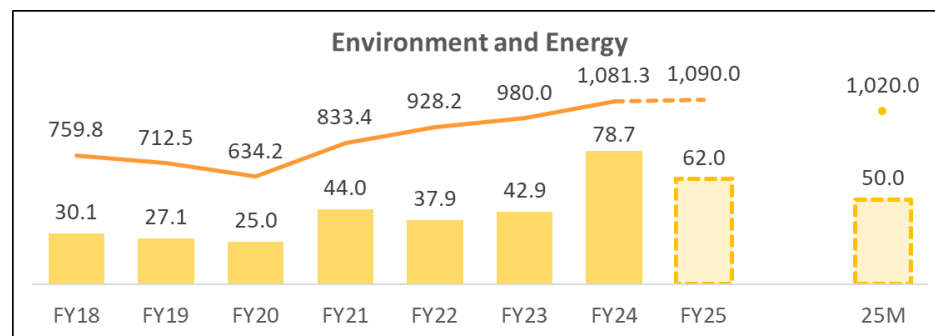
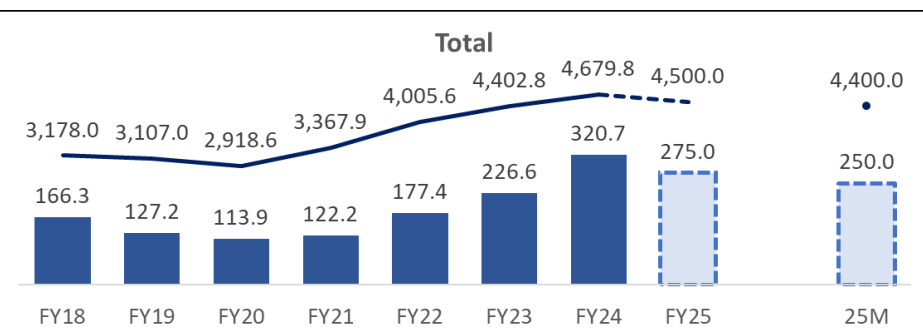
(¥/share)



Earnings per
share (Yen)

Dividend
Payout Ratio

(Reference) Annual Sales and OP

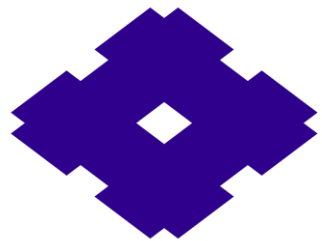


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4. Changes in financial, management, environmental and other presumptions.
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6. Changes in the market value of securities owned by Sumitomo Electric and its affiliated companies.

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