

FACT BOOK

Sumitomo Electric Industries, Ltd.
住友電気工業株式会社

FY2024 3rd Quarter Result
2024年度(2025年3月期)第3四半期 実績



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(Forward-Looking Statements)

The forward-looking statements in this presentation have been prepared based on certain assumptions that the Group considers reasonable at the time of disclosure. Actual results may significantly differ from these forecasts due to a variety of factors.

(将来情報についての注意事項)

この資料における当社グループの将来予想に関する記述は、当社グループが開示時点で合理的であると判断する一定の前提に基づき作成しており、実際の業績等は様々な要因により見通しと大きく異なる可能性があります。

2025年2月4日
As of February 4th, 2025

Fact Book (February, 2025)

1. P/L Summary

1. 損益概要

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2022				2023				2024		
		1st Half	3Q	4Q	Total	1st Half	3Q	4Q	Total	1st Half	3Q	Total E
Net Sales	売上高	1,891,076	1,020,897	1,093,588	4,005,561	2,072,103	1,149,823	1,180,888	4,402,814	2,247,778	1,193,461	4,600,000
Operating Income	営業利益	49,739	45,086	82,618	177,443	67,329	81,003	78,286	226,618	119,315	87,524	280,000
Share of Profit(Losses) of Investments Accounted for Using the Equity Method	持分法による投資損益	9,933	2,747	(1,195)	11,485	6,387	8,158	5,632	20,177	16,994	(9,894)	
Other Non-Operating Income (Expenses)	その他営業外損益	1,202	(7,614)	(9,168)	(15,580)	(12,957)	(10,479)	(8,018)	(31,454)	(14,605)	(1,375)	
Ordinary Income	経常利益	60,874	40,219	72,255	173,348	60,759	78,682	75,900	215,341	121,704	76,255	266,000
Extraordinary Income	特別利益	13,524	2,721	24,573	40,818	2,449	1,053	63,332	66,834	2,180	4,088	
Extraordinary Losses	特別損失	(8,088)	(1,233)	(8,373)	(17,694)	(6,684)	(1,315)	(35,631)	(43,630)	(1,309)	(7,973)	
Profit before Income Taxes	税金等調整前当期純利益	66,310	41,707	88,455	196,472	56,524	78,420	103,601	238,545	122,575	72,370	
Income Taxes	法人税等	27,408	16,866	19,925	64,199	22,185	20,493	26,906	69,584	35,866	24,528	
Profit Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	3,834	4,355	11,430	19,619	7,643	7,431	4,164	19,238	10,954	9,913	
Profit Attributable to Owners of the Parent	親会社株主に帰属する当期純利益	35,068	20,486	57,100	112,654	26,696	50,496	72,531	149,723	75,755	37,929	160,000

(※)E : Estimate/予想

2. B/S Summary

2. 貸借対照表概要

Fiscal Year / 年度		2022			2023			2024	
		1st Half	3Q	2nd Half	1st Half	3Q	2nd Half	1st Half	3Q
Current Assets	流動資産	2,169,626	2,162,894	2,162,688	2,161,762	2,236,601	2,242,215	2,208,564	2,395,910
Property, Plant and Equipment	有形固定資産	1,083,612	1,050,885	1,062,779	1,105,112	1,078,128	1,098,151	1,095,615	1,150,269
Intangible Assets	無形固定資産	38,024	37,239	36,682	39,234	39,378	39,831	46,289	61,159
Investments and Other Assets	投資その他の資産	723,165	718,006	750,859	852,175	866,978	985,200	1,104,303	1,029,962
Total Non-Current Assets	固定資産合計	1,844,801	1,806,130	1,850,320	1,996,521	1,984,484	2,123,182	2,246,207	2,241,390
Total Assets	資産合計	4,014,427	3,969,024	4,013,008	4,158,283	4,221,085	4,365,397	4,454,771	4,637,300
Current Liabilities	流動負債	1,346,551	1,360,052	1,399,407	1,335,545	1,385,884	1,307,370	1,289,937	1,451,526
Non-Current Liabilities	固定負債	509,783	499,445	502,782	594,266	591,205	626,139	636,164	636,551
Total Liabilities	負債合計	1,856,334	1,859,497	1,902,189	1,929,811	1,977,089	1,933,509	1,926,101	2,088,077
Shareholders' Equity	株主資本	1,611,667	1,612,647	1,628,807	1,634,674	1,665,540	1,738,066	1,773,011	1,782,851
Accumulated Other Comprehensive Income	その他の包括利益累計額	255,110	212,093	271,072	380,909	363,738	469,596	530,102	525,034
Non-Controlling Interests	非支配株主持分	291,316	284,787	210,940	212,889	214,718	224,226	225,557	241,338
Total Net Assets	純資産合計	2,158,093	2,109,527	2,110,819	2,228,472	2,243,996	2,431,888	2,528,670	2,549,223
Total Liabilities and Net Assets	負債・純資産合計	4,014,427	3,969,024	4,013,008	4,158,283	4,221,085	4,365,397	4,454,771	4,637,300

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3. Business Segment Information

3. 事業の種類別セグメント情報

Net Sales by Business Segment

事業セグメント別売上高

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2023							2024				
		1Q	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q	2Q	1st Half	3Q	Total E
Environment and Energy	環境エネルギー	208,037	240,702	448,739	249,691	281,547	531,238	979,977	248,137	268,230	516,367	267,534	1,090,000
Infocommunications	情報通信	48,367	54,011	102,378	49,045	54,651	103,696	206,074	52,991	50,608	103,599	56,188	230,000
Automotive	自動車	590,511	624,112	1,214,623	690,837	690,944	1,381,781	2,596,404	662,541	642,897	1,305,438	706,259	2,670,000
Electronics	エレクトロニクス	79,518	96,019	175,537	94,441	86,500	180,941	356,478	88,432	103,061	191,493	97,886	360,000
Industrial Materials and Others	産業素材他	90,558	89,351	179,909	91,542	92,734	184,276	364,185	89,617	96,068	185,685	93,655	360,000
Eliminations and Corporate	消去又は全社	(22,868)	(26,215)	(49,083)	(25,733)	(25,488)	(51,221)	(100,304)	(26,171)	(28,633)	(54,804)	(28,061)	(110,000)
Consolidated Total	連結合計	994,123	1,077,980	2,072,103	1,149,823	1,180,888	2,330,711	4,402,814	1,115,547	1,132,231	2,247,778	1,193,461	4,600,000

Operating Income by Business Segment

事業セグメント別営業利益

Fiscal Year / 年度		2023							2024				
		1Q	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q	2Q	1st Half	3Q	Total E
Environment and Energy	環境エネルギー	3,689	8,511	12,200	13,451	17,239	30,690	42,890	16,377	15,163	31,540	20,984	65,000
Infocommunications	情報通信	(811)	1	(810)	(831)	(9,911)	(10,742)	(11,552)	2,285	2,577	4,862	5,531	17,000
Automotive	自動車	7,426	24,871	32,297	52,090	60,287	112,377	144,674	24,975	30,051	55,026	48,761	152,000
Electronics	エレクトロニクス	3,621	10,834	14,455	10,456	4,386	14,842	29,297	5,450	12,778	18,228	7,624	26,000
Industrial Materials and Others	産業素材他	4,747	4,208	8,955	5,730	6,382	12,112	21,067	4,236	5,293	9,529	4,840	20,000
Eliminations and Corporate	消去又は全社	264	(32)	232	107	(97)	10	242	(38)	168	130	(216)	0
Consolidated Total	連結合計	18,936	48,393	67,329	81,003	78,286	159,289	226,618	53,285	66,030	119,315	87,524	280,000

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Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳

(Billions of Yen)

(十億円)

Fiscal Year / 年度		2023				2024		
		1Q	2Q	3Q	4Q	1Q	2Q	3Q
Copper Wire Rods	導電製品	36.1	40.8	44.2	42.6	50.1	52.5	40.9
Electric Power Cables	送配電用電線・ケーブル・機器・工事	62.0	71.1	70.7	80.3	70.0	71.9	77.5
Nissin Electric	日新電機	25.7	36.1	34.0	49.4	30.8	34.7	38.8
Sumitomo Densetsu	住友電設	35.3	44.6	46.9	58.7	39.8	50.8	49.4
Magnet Wires & Others	巻線他	48.9	48.1	53.9	50.6	57.4	58.4	60.9
Environment and Energy	環境エネルギー	208.0	240.7	249.7	281.6	248.1	268.3	267.5
Fiber・Cable/Accessories	光ファイバ・ケーブル、通信用ケーブル・機器、 光融着接続器	23.9	23.6	21.0	18.3	21.0	21.6	22.7
Optical & Electronic Devices	光・電子デバイス製品	14.2	13.3	13.8	13.2	15.0	16.3	18.7
Access Network Equipment	アクセス系ネットワーク機器	6.3	11.6	8.6	16.8	8.6	9.9	8.4
Others	その他	4.0	5.5	5.6	6.4	8.4	2.8	6.4
Infocommunications	情報通信	48.4	54.0	49.0	54.7	53.0	50.6	56.2
Wiring Harnesses	ワイヤーハーネス、自動車電装部品	445.3	471.6	530.5	529.2	505.8	491.4	543.7
Sumitomo Riko & Others	住友理工他	145.2	152.5	160.3	161.8	156.7	151.5	162.6
Automotive	自動車	590.5	624.1	690.8	691.0	662.5	642.9	706.3
Electronic Wires	電子ワイヤー	25.1	27.0	27.5	26.1	27.5	27.4	27.8
FPCs(Flexible Printed Circuits)	フレキシブルプリント回路	15.0	28.1	27.6	21.7	21.0	36.5	26.5
Fine Polymer	電子線照射製品、フッ素樹脂製品	6.0	5.9	5.9	6.1	6.1	6.3	6.2
Techno Associe	テクノアソシエ	23.5	24.5	25.0	23.3	24.2	24.6	25.4
Others	その他	9.9	10.5	8.4	9.4	9.6	8.3	12.0
Electronics	エレクトロニクス	79.5	96.0	94.4	86.6	88.4	103.1	97.9
Special Steel Wires	PC鋼材、精密ばね用鋼線、スチールコード	27.7	27.4	29.3	27.2	26.9	28.2	28.1
Hard Metal	超硬工具、ダイヤモンド・CBN工具、レーザー用光学部品	27.1	27.5	27.7	27.9	29.2	29.0	28.9
Sintered Parts	焼結部品	19.5	20.7	21.4	21.3	20.7	20.8	20.6
A.L.M.T.	アライドマテリアル	10.9	11.3	10.5	11.5	11.2	11.3	12.5
Others	その他	5.4	2.4	2.6	4.9	1.6	6.8	3.6
Industrial Materials and Others	産業素材他	90.6	89.4	91.5	92.7	89.6	96.1	93.7
Eliminations and Corporate	消去又は全社	(22.9)	(26.2)	(25.7)	(25.5)	(26.2)	(28.6)	(28.1)
Consolidated Total	連結合計	994.1	1,078.0	1,149.8	1,180.9	1,115.5	1,132.3	1,193.5