

FACT BOOK

Sumitomo Electric Industries, Ltd.
住友電気工業株式会社

FY2025 3rd Quarter Result
2025年度(2026年3月期)第3四半期 実績



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(Forward-Looking Statements)

The forward-looking statements in this presentation have been prepared based on certain assumptions that the Group considers reasonable at the time of disclosure. Actual results may significantly differ from these forecasts due to a variety of factors.

(将来情報についての注意事項)

この資料における当社グループの将来予想に関する記述は、当社グループが開示時点で合理的であると判断する一定の前提に基づき作成しており、実際の業績等は様々な要因により見通しと大きく異なる可能性があります。

2026年2月3日
As of February 3rd, 2026

Fact Book (February, 2026)

1. P/L Summary

1. 損益概要

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2023				2024				2025		
		1st Half	3Q	4Q	Total	1st Half	3Q	4Q	Total	1st Half	3Q	Total E(※)
Net Sales	売上高	2,072,103	1,149,823	1,180,888	4,402,814	2,247,778	1,193,461	1,238,550	4,679,789	2,373,461	1,313,436	4,900,000
Operating Income	営業利益	67,329	81,003	78,286	226,618	119,315	87,524	113,824	320,663	153,021	118,024	375,000
Share of Profit(Losses) of Investments Accounted for Using the Equity Method	持分法による投資損益	6,387	8,158	5,632	20,177	16,994	(9,894)	7,676	14,776	11,174	7,828	
Other Non-Operating Income (Expenses)	その他営業外損益	(12,957)	(10,479)	(8,018)	(31,454)	(14,605)	(1,375)	(9,963)	(25,943)	(8,679)	(4,909)	
Ordinary Income	経常利益	60,759	78,682	75,900	215,341	121,704	76,255	111,537	309,496	155,516	120,943	381,000
Extraordinary Income	特別利益	2,449	1,053	63,332	66,834	2,180	4,088	19,871	26,139	4,367	9,318	
Extraordinary Losses	特別損失	(6,684)	(1,315)	(35,631)	(43,630)	(1,309)	(7,973)	(22,289)	(31,571)	(1,767)	(8,360)	
Profit before Income Taxes	税金等調整前当期純利益	56,524	78,420	103,601	238,545	122,575	72,370	109,119	304,064	158,116	121,901	
Income Taxes	法人税等	22,185	20,493	26,906	69,584	35,866	24,528	21,844	82,238	46,946	33,234	
Profit Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	7,643	7,431	4,164	19,238	10,954	9,913	7,188	28,055	13,232	9,391	
Profit Attributable to Owners of the Parent	親会社株主に帰属する当期純利益	26,696	50,496	72,531	149,723	75,755	37,929	80,087	193,771	97,938	79,276	320,000

(※)E : Estimate/予想

2. B/S Summary

2. 貸借対照表概要

Fiscal Year / 年度		2023			2024			2025	
		1st Half	3Q	2nd Half	1st Half	3Q	2nd Half	1st Half	3Q
Current Assets	流動資産	2,161,762	2,236,601	2,242,215	2,208,564	2,395,910	2,320,091	2,309,803	2,509,843
Property, Plant and Equipment	有形固定資産	1,105,112	1,078,128	1,098,151	1,095,615	1,150,269	1,121,830	1,152,332	1,185,510
Intangible Assets	無形固定資産	39,234	39,378	39,831	46,289	61,159	61,378	63,343	63,061
Investments and Other Assets	投資その他の資産	852,175	866,978	985,200	1,104,303	1,029,962	938,330	1,001,707	1,086,120
Total Non-Current Assets	固定資産合計	1,996,521	1,984,484	2,123,182	2,246,207	2,241,390	2,121,538	2,217,382	2,334,691
Total Assets	資産合計	4,158,283	4,221,085	4,365,397	4,454,771	4,637,300	4,441,629	4,527,185	4,844,534
Current Liabilities	流動負債	1,335,545	1,385,884	1,307,370	1,289,937	1,451,526	1,286,843	1,274,546	1,527,182
Non-Current Liabilities	固定負債	594,266	591,205	626,139	636,164	636,551	624,349	628,219	658,130
Total Liabilities	負債合計	1,929,811	1,977,089	1,933,509	1,926,101	2,088,077	1,911,192	1,902,765	2,185,312
Shareholders' Equity	株主資本	1,634,674	1,665,540	1,738,066	1,773,011	1,782,851	1,862,933	1,916,280	1,937,139
Accumulated Other Comprehensive Income	その他の包括利益累計額	380,909	363,738	469,596	530,102	525,034	427,461	457,653	550,201
Non-Controlling Interests	非支配株主持分	212,889	214,718	224,226	225,557	241,338	240,043	250,487	171,882
Total Net Assets	純資産合計	2,228,472	2,243,996	2,431,888	2,528,670	2,549,223	2,530,437	2,624,420	2,659,222
Total Liabilities and Net Assets	負債・純資産合計	4,158,283	4,221,085	4,365,397	4,454,771	4,637,300	4,441,629	4,527,185	4,844,534

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3. Business Segment Information

3. 事業の種類別セグメント情報

Net Sales by Business Segment

事業セグメント別売上高

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2024							2025				
		1Q	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q	2Q	1st Half	3Q	Total E
Environment and Energy	環境エネルギー	248,137	268,230	516,367	267,534	297,443	564,977	1,081,344	262,872	273,138	536,010	298,124	1,150,000
Infocommunications	情報通信	52,991	50,608	103,599	56,188	63,489	119,677	223,276	61,663	73,760	135,423	85,172	310,000
Automotive	自動車	662,541	642,897	1,305,438	706,259	723,033	1,429,292	2,734,730	670,599	707,634	1,378,233	756,932	2,800,000
Electronics	エレクトロニクス	88,432	103,061	191,493	97,886	87,869	185,755	377,248	90,020	107,237	197,257	107,420	390,000
Industrial Materials and Others	産業素材他	89,617	96,068	185,685	93,655	93,327	186,982	372,667	92,874	95,363	188,237	98,446	390,000
Eliminations and Corporate	消去又は全社	(26,171)	(28,633)	(54,804)	(28,061)	(26,611)	(54,672)	(109,476)	(29,592)	(32,107)	(61,699)	(32,658)	(140,000)
Consolidated Total	連結合計	1,115,547	1,132,231	2,247,778	1,193,461	1,238,550	2,432,011	4,679,789	1,148,436	1,225,025	2,373,461	1,313,436	4,900,000

Operating Income by Business Segment

事業セグメント別営業利益

Fiscal Year / 年度		2024							2025				
		1Q	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q	2Q	1st Half	3Q	Total E
Environment and Energy	環境エネルギー	16,377	15,163	31,540	20,984	26,194	47,178	78,718	13,622	20,839	34,461	21,615	77,000
Infocommunications	情報通信	2,285	2,577	4,862	5,531	9,533	15,064	19,926	8,131	13,944	22,075	24,018	65,000
Automotive	自動車	24,975	30,051	55,026	48,761	68,604	117,365	172,391	26,587	38,818	65,405	53,023	170,000
Electronics	エレクトロニクス	5,450	12,778	18,228	7,624	3,459	11,083	29,311	6,289	11,697	17,986	11,425	35,000
Industrial Materials and Others	産業素材他	4,236	5,293	9,529	4,840	6,223	11,063	20,592	5,625	7,278	12,903	8,306	28,000
Eliminations and Corporate	消去又は全社	(38)	168	130	(216)	(189)	(405)	(275)	47	144	191	(363)	0
Consolidated Total	連結合計	53,285	66,030	119,315	87,524	113,824	201,348	320,663	60,301	92,720	153,021	118,024	375,000

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Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳

(Billions of Yen)

(十億円)

Fiscal Year / 年度		2024				2025		
		1Q	2Q	3Q	4Q	1Q	2Q	3Q
Copper Wire Rods	導電製品	50.1	52.5	40.9	42.6	37.2	40.2	49.0
Electric Power Cables	送配電用電線・ケーブル・機器・工事	70.0	71.9	77.5	89.3	74.2	76.2	79.9
Nissin Electric	日新電機	30.8	34.7	38.8	50.5	40.9	38.7	46.6
Sumitomo Densetsu	住友電設	39.8	50.8	49.4	63.6	42.2	56.8	60.6
Magnet Wires & Others	巻線他	57.4	58.4	60.9	51.4	68.4	61.2	62.0
Environment and Energy	環境エネルギー	248.1	268.3	267.5	297.4	262.9	273.1	298.1
Fiber・Cable/Accessories	光ファイバ・ケーブル、通信用ケーブル・機器、 光融着接続器	21.0	21.6	22.7	23.7	28.3	36.2	44.0
Optical & Electronic Devices	光・電子デバイス製品	15.0	16.3	18.7	20.7	20.1	22.3	25.8
Access Network Equipment	アクセス系ネットワーク機器	8.6	9.9	8.4	13.1	6.6	8.8	8.7
Others	その他	8.4	2.8	6.4	6.0	6.7	6.5	6.7
Infocommunications	情報通信	53.0	50.6	56.2	63.5	61.7	73.8	85.2
Wiring Harnesses	ワイヤーハーネス、自動車電装部品	505.8	491.4	543.7	556.4	517.1	546.1	589.5
Sumitomo Riko & Others	住友理工他	156.7	151.5	162.6	166.6	153.5	161.5	167.4
Automotive	自動車	662.5	642.9	706.3	723.0	670.6	707.6	756.9
Electronic Wires	電子ワイヤー	27.5	27.4	27.8	26.4	26.0	26.8	26.1
FPCs(Flexible Printed Circuits)	フレキシブルプリント回路	21.0	36.5	26.5	22.3	22.1	35.6	34.0
Fine Polymer	電子線照射製品、フッ素樹脂製品	6.1	6.3	6.2	6.5	6.3	6.7	6.6
Techno Associe	テクノアソシエ	24.2	24.6	25.4	23.9	24.8	24.9	26.0
Others	その他	9.6	8.3	12.0	8.7	10.8	13.2	14.7
Electronics	エレクトロニクス	88.4	103.1	97.9	87.9	90.0	107.2	107.4
Special Steel Wires	PC鋼材、精密ばね用鋼線、スチールコード	26.9	28.2	28.1	26.7	26.3	25.8	25.9
Hard Metal	超硬工具、ダイヤ・CBN工具、レーザ用光学部品	29.2	29.0	28.9	29.4	30.0	30.7	33.9
Sintered Parts	焼結部品	20.7	20.8	20.6	19.8	18.7	19.0	18.6
A.L.M.T.	アライドマテリアル	11.2	11.3	12.5	13.3	12.4	14.5	14.1
Others	その他	1.6	6.8	3.6	4.1	5.5	5.4	5.9
Industrial Materials and Others	産業素材他	89.6	96.1	93.7	93.3	92.9	95.4	98.4
Eliminations and Corporate	消去又は全社	(26.2)	(28.6)	(28.1)	(26.6)	(29.6)	(32.1)	(32.7)
Consolidated Total	連結合計	1,115.5	1,132.3	1,193.5	1,238.6	1,148.4	1,225.0	1,313.4